



CEFC INTERNATIONAL LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35733)
(the “**Company**”)

UNCOMMITTED TRADE FACILITIES OF UP TO US\$120 MILLION

The Board of Directors (the “**Directors**”) of the Company wishes to announce that a leading regional bank (the “**Bank**”) has agreed to make available uncommitted trade facilities of up to US\$120 million in aggregate (the “**Facilities**”) to Singapore CEFC Petrochemical & Energy Pte. Ltd and Hong Kong China Energy Finance Service Co., Limited (together, the “**Borrowers**”), the wholly-owned subsidiaries of the Company, on a joint and several liability basis, subject to the terms and conditions set out in, *inter alia*, the Bank’s facility letter dated 26 January 2016.

The Facilities will be secured by, *inter alia*, a corporate guarantee to be granted by the Company and the proceeds from the Facilities will be used by the Borrowers to finance the procurement of crude and petroleum products as part of their normal commodities trading activities.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Facilities.

By Order of the Board

Lu Da Chuan
Executive Director
10 February 2016