

CHINA EVERBRIGHT WATER LIMITED
(Incorporated in Bermuda with limited liability)
(Company Reg. No: 34074)

PAYMENT OF INTEREST FOR SECOND TRANCHE CORPORATE BONDS

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the second-tranche of RMB-denominated corporate bonds, which comprises two different types of RMB-denominated corporate bonds, amounting to an aggregate principal amount of RMB800,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018.

The Board wishes to announce that the Company will on 16 August 2019 pay interest on the Second Tranche Corporate Bonds for the period from 16 August 2018 to 15 August 2019 (both dates included) (the “**Payment of Interest**”). The interest for the Second Tranche Corporate Bonds is payable by way of simple interest at a rate of 4.60 per cent. on an annual basis for the type 1 bond and 4.58 per cent. on an annual basis for the type 2 bond.

Further, the Company has today released on the website of the SSE at www.sse.com.cn two announcements containing further information on the Payment of Interest.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 6 August 2019