

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda)
(Company Reg. No: 34074)

1HFY2018 INTERIM DIVIDEND – DESPATCH OF ELECTION NOTICES AND SCRIP DIVIDEND ENTITLEMENT ADVICES

1. Election Notices

Further to the announcement dated 13 August 2018 (the “**13 August 2018 Announcement**”) relating to the application of the scrip dividend scheme (the “**Scheme**”) of China Everbright Water Limited (the “**Company**”) to the interim one-tier tax exempt dividend of 0.0049 Singapore dollar per ordinary share (“**Share**”) for the financial year ending 31 December 2018 (the “**1HFY2018 Interim Dividend**”) and the announcement dated 28 August 2018 (the “**28 August 2018 Announcement**”) announcing that the price at which each new Share will be issued pursuant to the Scheme is S\$0.387, the Board of Directors of the Company wishes to announce that the Election Notices have been despatched to all eligible persons (“**Eligible Members**”) registered in the Depository Register as holders of fully paid Shares as at the Book Closure Date, i.e. 27 August 2018, 5.00 p.m.

Eligible Members may elect to participate in the Scheme in respect of the 1HFY2018 Interim Dividend only, or make a permanent election to participate in the Scheme in respect of the 1HFY2018 Interim Dividend and all future dividends to which the Scheme applies, by completing, signing and returning the Election Notices to the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, at the addresses set out in the Election Notices, by **5.00 p.m. on 25 September 2018**. Election Notices received after 5.00 p.m. on 25 September 2018 will not be effective for the 1HFY2018 Interim Dividend.

Eligible Members who have not previously made permanent elections under the Scheme will receive cash if they do not take any action.

2. Scrip Dividend Entitlement Advices

Scrip Dividend Entitlement Advices have also been despatched to Eligible Members who have previously made permanent elections (and whose permanent elections have not been cancelled or deemed cancelled) to participate in the Scheme in respect of all applicable dividends (“**Permanent Electors**”).

Permanent Electors who wish to cancel their permanent elections and elect to receive cash instead must return the Scrip Dividend Entitlement Advices, with the Notice of Cancellation section duly completed and signed, to the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, or CDP, as the case may be, at the addresses set out in the Scrip Dividend Entitlement Advices, by **5.00 p.m. on 25 September 2018**. Notices of Cancellation received after 5.00 p.m. on 25 September 2018 will not be effective for the 1HFY2018 Interim Dividend.

Permanent Electors will receive new Shares for the 1HFY2018 Interim Dividend if they do not take any action.

3. Other Information

Eligible Members who have not received their Election Notices or Scrip Dividend Entitlement Advices, as the case may be, by **13 September 2018** should notify the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., or CDP, as the case may be, immediately at the respective addresses or contact numbers stated below:

Address:

Boardroom Corporate & Advisory
Services Pte. Ltd.
50 Raffles Place
#32-01
Singapore Land Tower
Singapore 048623

Contact Number: (65) 6536 5355

Address:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

Contact Number: (65) 6535 7511

Further details of the application of the Scheme to the 1HFY2018 Interim Dividend were set out in the 13 August 2018 Announcement and 28 August 2018 Announcement, which are available at www.sgx.com.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 5 September 2018