

CHINA EVERBRIGHT WATER LIMITED

Company Registration No.: 34074

(Incorporated in Bermuda)

(the “**Company**”)

LOAN FACILITIES FOR US\$140,000,000

The Board of Directors of the Company wishes to announce that the Company has today entered into a loan agreement (the “**Loan Agreement**”) with International Finance Corporation for loan facilities amounting to an aggregate of US\$140,000,000 (the “**Facilities**”) to be made available to the Company for a term commencing from the date of the Loan Agreement and ending on 15 July 2025.

The Facilities will be utilised as capital expenditure working capital of the Company and its subsidiaries to finance the development and expansion of their wastewater treatment and environment protection business in the People’s Republic of China.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Wang Tianyi

Executive Director, Vice-Chairman and Chief Executive Officer

29 July 2015

DBS Bank Ltd. acted as the Financial Adviser to the Company in relation to the reverse takeover of the Company by China Everbright Water Holdings Limited which was completed on 12 December 2014. DBS Bank Ltd. assumes no responsibility for the contents of this announcement.