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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

**VOLUNTARY ANNOUNCEMENT –
ISSUANCE OF ASSET-BACKED SECURITIES IN THE PRC
LISTING ON THE SHANGHAI STOCK EXCHANGE**

The board of directors (the “**Board**”) of the Company refers to the announcement dated 17 June 2020 on the issuance by a wholly-owned subsidiary of the Company of asset-backed securities (the “**Asset-Backed Securities**”) to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macao Special Administrative Region and Taiwan, for the purpose of this announcement) pursuant to an asset-backed securities scheme (the “**Issuance Announcement**”). Unless specified otherwise, all the capitalised terms used in this announcement shall have the same meaning prescribed in the Issuance Announcement.

Further to the Issuance Announcement, the Board is pleased to announce that the Asset-Backed Securities will be listed for trading on the Shanghai Stock Exchange with effect from 30 June 2020 and the relevant details of the Asset-Backed Securities are:

- Security Abbreviations : (i) Preference ABS 1: 20光水01
Preference ABS 2: 20光水02
Preference ABS 3: 20光水03
Preference ABS 4: 20光水04
Preference ABS 5: 20光水05
- (ii) Subordinate ABS: 20光水次

Security Codes : (i) Preference ABS 1: 168403
Preference ABS 2: 168404
Preference ABS 3: 168405
Preference ABS 4: 168406
Preference ABS 5: 168407

(ii) Subordinate ABS: 168408

Transferable : (i) Preference ABS: Yes

: (ii) Subordinate ABS: No

Frequency of the Interest : Quarterly basis
Payment

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong and Singapore, 29 June 2020

As at the date of this announcement, the Board comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.