

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. Introduction

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to (i) the issuance by the Company to qualified investors in mainland China of the second-tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) with an aggregate principal amount of RMB800,000,000 (the “**Second Tranche Corporate Bonds**”), which comprises Type 1 Second Tranche Corporate Bonds with an aggregate principal amount of RMB400,000,000 (“**Type 1 Bonds**”) and Type 2 Second Tranche Corporate Bonds with an aggregate principal amount of RMB400,000,000 (“**Type 2 Bonds**”) on 16 August 2018; and (ii) the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018.

2. Payment of Interest

The Board wishes to announce that the Company will on 16 August 2021 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Second Tranche Corporate Bonds for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Type 1 Bonds is payable by way of simple interest for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) at a rate of 4.60 per cent. per annum on an annual basis, and the interest for the Type 2 Bonds is payable by way of simple interest for the period from 16 August 2020 to 15 August 2021 (both dates inclusive) at a rate of 4.58 per cent. per annum on an annual basis.

3. Further Information

The Company has today released on the website of the SSE at www.sse.com.cn an announcement containing further information on the Payment of Interest.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 3 August 2021