



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

REDEMPTION OF US\$355,000,000 5.45 PER CENT. SENIOR PERPETUAL SECURITIES (ISIN: XS1326469969) ("SECURITIES") ISSUED ON 27 NOVEMBER 2015 AND 7 JULY 2016 UNDER THE US\$1,500,000,000 MULTICURRENCY PERPETUAL SECURITIES ISSUANCE PROGRAMME ESTABLISHED BY CITIC ENVIROTECH LTD. (THE "ISSUER")

- REDEMPTION AND CANCELLATION OF OUTSTANDING SECURITIES

Reference is made to the announcement dated 25 October 2018 that (A) the Issuer shall redeem all, but not some only, of the outstanding Securities pursuant to Condition 6(b) of the terms and conditions of the Notes on 27 November 2018 (the "**Redemption Date**") and (B) that the outstanding Securities will be redeemed at the Denomination Amount together with Distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) (if any) to (but excluding) the Redemption Date (collectively, the "**Redemption Moneys**").

Unless otherwise defined, capitalised terms used in this Notice shall have the meanings ascribed to them in the terms and conditions of the Securities and the pricing supplements dated 25 November 2015 and 29 June 2016.

The Issuer wishes to announce that in accordance with the announcement dated 25 October 2018, payment of the Redemption Moneys has been effected on 27 November 2018 and accordingly, it has successfully redeemed all outstanding Securities, and the redeemed Securities will be cancelled thereafter.

Lotus Isabella Lim Mei Hua
Company Secretary
27 November 2018