

# CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

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## RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcement released on 21 October 2016, 8 November 2016, 3 January 2017 and 11 January 2017, in respect of, inter alia, the Proposed Acquisition (the “Previous Announcements”).*

The board of directors (the “**Board**” of the “**Directors**”) of China Medical (International) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer to the Previous Announcements and wishes to announce that SGX-ST has, by way of a listing and quotation notice (“**Notice**”) dated 25 January 2017, granted its approval for the listing of and quotation of the Consideration Shares and Doctor Shares, subject to compliance with the SGX-ST’s listing requirements and shareholders’ approval to be obtained for the Proposed Acquisition and the Proposed Doctor Share Issue at an extraordinary general meeting to be convened.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed Acquisition, Consideration Shares, Doctor Shares, the Company, its subsidiaries and their securities.

### **BY ORDER OF THE BOARD**

**25 January 2017**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*