



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

**THE PROPOSED INVESTMENT OF 40.15% EQUITY INTEREST IN SINO FENG MINING
INTERNATIONAL S. A R. L.**

The board of directors (“**Board**” or “**Directors**”) of China Mining International Limited (“**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement by the Company dated 28 March 2017, regarding the proposed investment of 40.15% equity interest in Sino Feng Mining International S.à.r.l..

The Board wishes to correct the date of entering into of the conditional sale and purchase agreement referred to therein. The date should be 28 March 2017 instead of 24 March 2017.

BY ORDER OF THE BOARD

Mr. Li Bin
CEO and Executive Director
29 March 2017