

CAPITAL WORLD LIMITED
(Incorporated in the Cayman Islands)
(Company Registration No.: CT-276295)

**ALLOTMENT AND ISSUANCE OF 265,000,000 SUBSCRIPTION SHARES
PURSUANT TO SUBSCRIPTION AND OPTIONS AGREEMENT**

The board of directors (the “**Board**” or the “**Directors**”) of Capital World Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the circular to shareholders dated 11 January 2019 (the “**Circular**”), the Company’s announcement dated 31 January 2019 in relation to the receipt of a listing and quotation notice from the SGX-ST (the “**Notice**”) for the listing and quotation of 265,000,000 Subscription Shares, up to 44,000,000 Subscriber Option Shares and up to 50,000,000 Referrer Option Shares and announcements dated 14 February 2019 and 18 March 2019 in relation to update on the receipt of the Notice (the “**Previous Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular and the Previous Announcements.

The Board wishes to announce that 265,000,000 Subscription Shares were allotted and issued by the Company to PRG Holdings Berhad (“**Allotment and Issuance**”) today, pursuant to the Subscription and Options Agreement. The 265,000,000 Subscription Shares are expected to be listed on the SGX-ST on or around 20 March 2019.

The Subscription Shares, will rank *pari passu* in all respects with and carry all rights similar to the then existing ordinary shares of the Company, save that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Subscription Shares.

Following the Allotment and Issuance, the total number of issued and paid-up ordinary shares of the Company has increased from 1,317,094,554 shares to 1,582,094,554 shares.

By Order of the Board
CAPITAL WORLD LIMITED

Siow Chien Fu
Executive Director and Chief Executive Officer
18 March 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Tan Pei Woon, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and Email: sponsorship@ppcf.com.sg).