

## CHINA YUANBANG PROPERTY HOLDINGS LIMITED

Registration Number 39247  
(Incorporated in Bermuda)

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### PROPOSED CAPITAL REORGANISATION – DESPATCH OF CIRCULAR

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The board of directors (the “**Board**” or the “**Directors**”) of China Yuanbang Property Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 3 September 2019 and 19 September 2019 in relation to the Proposed Capital Reorganisation (the “**Capital Reorganisation Announcement**”). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Capital Reorganisation Announcement.

Further to the Capital Reorganisation Announcement, the Board wishes to announce that the Company has today despatched a circular dated 4 October 2019 (the “**Circular**”) relating to the Proposed Capital Reorganisation and to seek the approval of shareholders of the Company (the “**Shareholders**”) for the Proposed Capital Reorganisation at the special general meeting of the Company (the “**SGM**”).

The Circular contains, *inter alia*, (i) the notice of the SGM to be convened on 29 October 2019 at 10:30am (or as soon as practicable immediately following the conclusion or adjournment of the annual general meeting of the Company to be held at 10:00am on the same day and at the same place) at Meeting Room 327, Level 3, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593, together with the member and depositor proxy forms, and (ii) details of the special resolution in relation to the Proposed Capital Reorganisation to be tabled at the SGM.

Shareholders who have not received the Circular within seven days (7) from the date of this announcement should contact the share transfer agent of the Company at the following address:

**B.A.C.S. Private Limited**

8 Robinson Road  
#03-00 ASO Building  
Singapore 048544

Copies of the Circular are available at the website of the SGX-ST at [www.sgx.com](http://www.sgx.com) and at the office of the Company’s share transfer agent in Singapore at 8 Robinson Road #03-00, ASO Building, Singapore 048544 during normal business hours from the date hereof up to and including the date of the SGM. Shareholders are advised to read the Circular carefully.

**BY ORDER OF THE BOARD**

Huang Tak Wai  
Chief Financial Officer / Company Secretary  
Date: 4 October 2019