



ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197001030G)

CANCELLATION OF 5.50 PER CENT. NOTES DUE 2018 (ISIN: SG6UI6000000) COMPRISED IN THE SERIES 004 NOTES (THE "NOTES") ISSUED UNDER THE S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") OF ASPIAL CORPORATION LIMITED (THE "COMPANY") AND ASPIAL TREASURY PTE. LTD. ("ATPL") AND (IN THE CASE OF SECURITIES ISSUED BY ATPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY

Reference is made to the Company's announcement dated 27 August 2018 in relation to, inter alia, the repurchase of S\$10,000,000 in aggregate principal amount of the Notes pursuant to the Proposed Repurchase (the "**Announcement**", and in respect of the repurchased Notes, the "**Repurchased Notes**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Company wishes to announce that the Repurchased Notes have been cancelled on 29 October 2018 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$51,000,000.

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
29 October 2018