

CHINA MINZHONG FOOD CORPORATION LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200402715N)

CHANGE OF FINANCIAL YEAR END

INTRODUCTION

The Board of Directors (the “**Board**”) of China Minzhong Food Corporation Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 15 September 2016 in relation to a proposed change to its financial year end, and 7 October 2016 in relation to the results of the extraordinary general meeting (the “**EGM**”) held on the same date.

All capitalised terms used in this announcement which are not defined herein shall unless the context otherwise requires have the same meanings ascribed to them in the Company’s circular dated 15 September 2016.

CHANGE OF FINANCIAL YEAR END

Following the approval of the adoption of a new constitution at the EGM, the Board wishes to announce the change of the Company’s financial year end from 30 June to 31 December.

In this connection, the Company is proposing to hold its next annual general meeting (“**AGM**”) on or before 30 April 2017, and to lay the financial statements for the 18-month period from 1 July 2015 to 31 December 2016. This would mean that the interval between the last AGM, which was held on 30 October 2015 would be more than 15 months, and would result in no AGM being held during the calendar year of 2016.

APPROVAL FROM THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY OF SINGAPORE (“**ACRA**”)

The Company has been granted by ACRA an extension of time under Section 175(2) of the Companies Act (“**Act**”), to hold its next AGM on or before 30 April 2017 and to lay the financial statements which are made up to 31 December 2016 at the said AGM.

TIMETABLE FOR RELEASE OF FINANCIAL RESULTS

In accordance with Rule 705(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**Listing Manual**”), the Company will release the announcements of its financial results for the aforementioned 18-month period, in the following manner:

Financial Period	Previous Financial Period for Comparison	Type of Announcement	Date of Release / Latest Date for Release
1 July 2015 to 30 September 2015 (3-month period)	1 July 2014 to 30 September 2014 (3-month period)	Quarterly Results	3 November 2015
1 October 2015 to 31 December 2015 (3-month)	1 October 2014 to 31 December 2014 (3-	Quarterly Results	5 February 2016

period)	month period)		
1 January 2016 to 31 March 2016 (3-month period)	1 January 2015 to 31 March 2015 (3-month period)	Quarterly Results	25 April 2016
1 April 2016 to 30 June 2016 (3-month period)	1 April 2015 to 30 June 2015 (3-month period)	Quarterly Results (4 th quarter)	11 August 2016
1 July 2016 to 30 September 2016 (3-month period)	1 July 2015 to 30 September 2015 (3-month period)	Quarterly Results (5 th quarter)	On or before 14 November 2016
1 October 2016 to 31 December 2016 (3-month period)	1 October 2015 to 31 December 2015 (3-month period)	Quarterly Results (6 th quarter)	On or before 14 February 2017
1 July 2015 to 31 December 2016 (18-month period)	1 July 2014 to 31 December 2015 (18-month period)	Full Year Results	On or before 1 March 2017

In accordance with Rule 707(1) of the Listing Manual and the provisions of the Act, the Company is required to hold its next AGM on or before 30 April 2017.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
7 October 2016