

OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING HUAT
AND MR. GOH CHING LAI FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE
CAPITAL OF OSSIA INTERNATIONAL LIMITED**

CHANGE OF INDEPENDENT FINANCIAL ADVISER

1. INTRODUCTION

The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

- (a) offer announcement issued on 15 May 2025 by Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares in the share capital of the Company (the "**Shares**"), including Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors;
- (b) announcement issued on 15 May 2025 by the Company in response to the Offer Announcement;
- (c) announcement issued on 19 May 2025 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**"); and
- (d) offer document and related documents issued on 4 June 2025 by the Joint Offerors in connection with the Offer (the "**Offer Document**").

2. CHANGE OF INDEPENDENT FINANCIAL ADVISER

The Board would like to inform Shareholders that the Company has appointed W Capital Markets Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Independent Directors in connection with the Offer, in place of Asian Corporate Advisors Pte. Ltd..

A circular (the "**Offeree Circular**") containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors in respect of the Offer will be issued by the Company to the Shareholders within 14 days from the date of the Offer Document.

3. CAUTIONARY STATEMENT

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the Independent Directors as well as the advice of the IFA. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. DIRECTORS' RESPONSIBILITY STATEMENT

- 4.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.
- 4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and the Offer Document), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

10 June 2025