



**SHC CAPITAL ASIA LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 201201631D))

---

**CHANGE OF CONTINUING SPONSOR**

---

The board of directors (the “**Board**”) of SHC Capital Asia Limited (the “**Company**”) wishes to announce that the Company has appointed PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) to act as its new Continuing Sponsor, in place of the current Continuing Sponsor, SAC Advisors Private Limited (“**SAC**”). PPCF’s appointment as the Company’s Continuing Sponsor will take effect from 1 September 2016.

On 20 January 2016, the Company announced, *inter alia*, the potential acquisition of certain tourism and hospitality businesses and/or assets in Myanmar (the “**Potential Transaction**”) and the appointment of PPCF as its financial adviser and sponsor in respect of the Potential Transaction. In tandem with the aforesaid appointment, the Company has appointed PPCF to act as its new Continuing Sponsor.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), SAC, as the current Continuing Sponsor of the Company, has confirmed that as at the date of this announcement and based on the information made available by the Company to SAC, SAC is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of PPCF. SAC has also made itself available for discussion with PPCF as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to SAC for its past guidance and sponsorship as a Continuing Sponsor of the Company.

Shareholders of the Company are advised to exercise caution when dealing with the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professionals.

By Order of the Board

Teo Yiam Beng Steven  
Interim Chief Financial Officer  
31 August 2016

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (formerly known as Canaccord Genuity Singapore Pte. Ltd.) (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*