



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

CHANGE OF CONTINUING SPONSOR

The board of directors ("**Board**") of MS Holdings Limited ("**Company**") wishes to announce that the Company has appointed SAC Capital Private Limited ("**SAC**") to act as its continuing sponsor, in place of its current continuing sponsor, United Overseas Bank Limited ("**UOB**") with effect from 1 December 2020. The change of continuing sponsor is due to commercial reasons.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), UOB, as the current continuing sponsor, has confirmed that, as at the date of this announcement and based on information made available to UOB, UOB is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of SAC. UOB has also made itself available for discussion with SAC as required under Rule 228(3) of the Catalist Rules.

The Board would like to express its appreciation to UOB for its past guidance and sponsorship.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
27 November 2020

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited ("**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact persons for the Sponsor are Mr. David Tham, Senior Director, Equity Capital Markets and Ms. Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.