

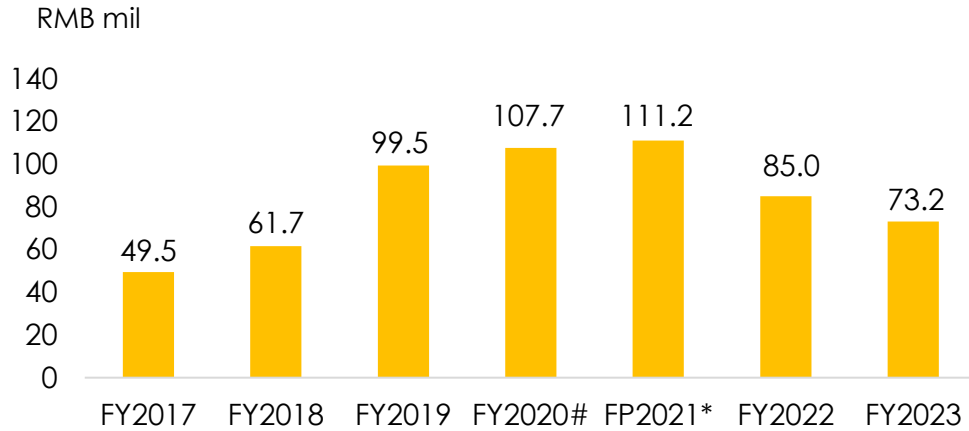


China Shenshan Orchard Holdings Co. Ltd.

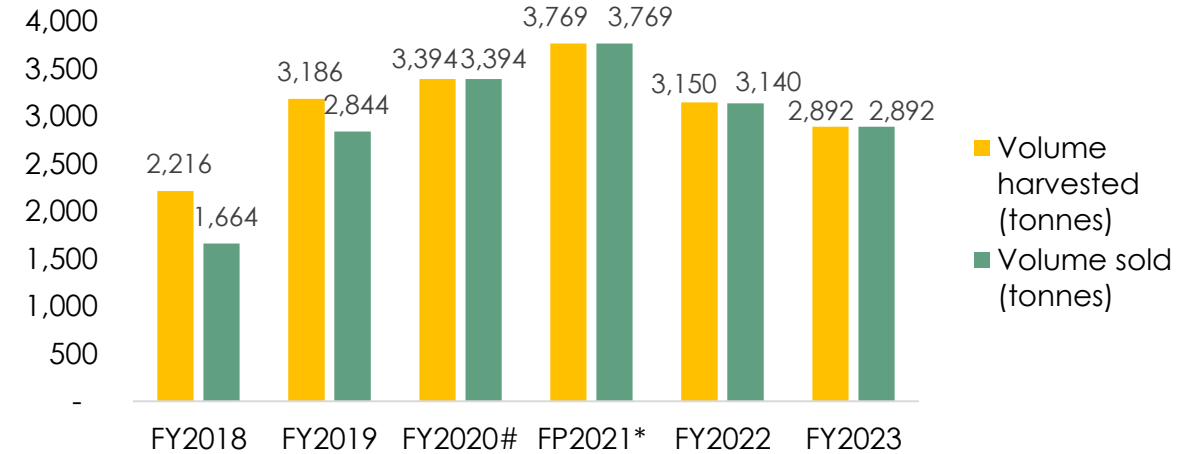
Annual General Meeting,
April 26 2024

Financial Highlights

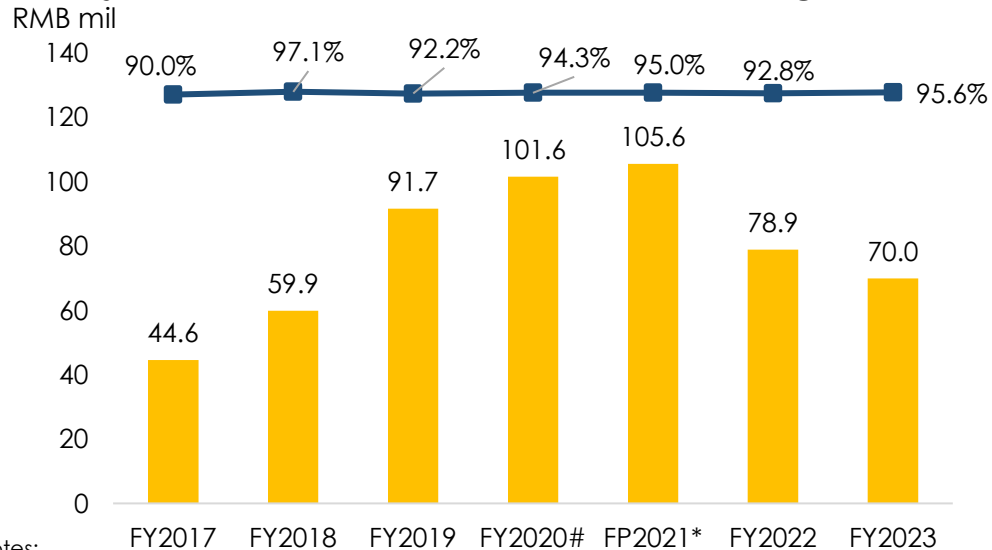
Revenue



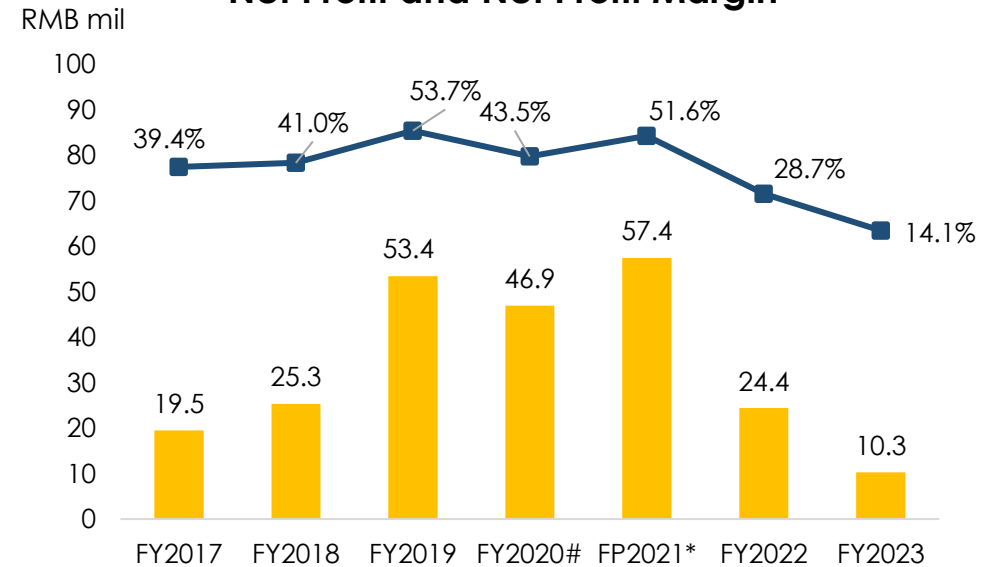
Production volume



Adjusted Gross Profit and Gross Profit Margin**



Net Profit and Net Profit Margin



Notes:

FY refers to financial year ended 31 December

Unaudited financial results

* Eighteen-month period ended 31 December 2021

** Adjusted to include the gain arising from changes in fair value less costs to sell of biological assets, and the corresponding impact to cost of sales

Kiwifruits Industry in China

Kiwifruits Cultivation in China

- Kiwifruit planting area in China is fragmented
- Mostly cultivate low-end varieties
- Lack of plantation technology, well-established distribution network, sales channels and branding efforts

China Shenshan Orchard

- The largest kiwifruit grower and seller in China with 4,000 mu well-developed orchards
- Own 15 kiwifruit varieties to be undergone selection process in the Group's orchards
- Has 14 years of expertise in kiwifruit plantation and cultivation
- Has the most high-end kiwifruit variety rights in China with orchard-to-market operations expertise

Challenges

- The current orchards face constraints on expansion potential, resulting in limited production volumes
- Acquiring additional land is both costly and time-consuming



Future Plan

***Become a Leading Agri-Technology
Company***



Future Plan - Become a Leading Agri-Technology Company

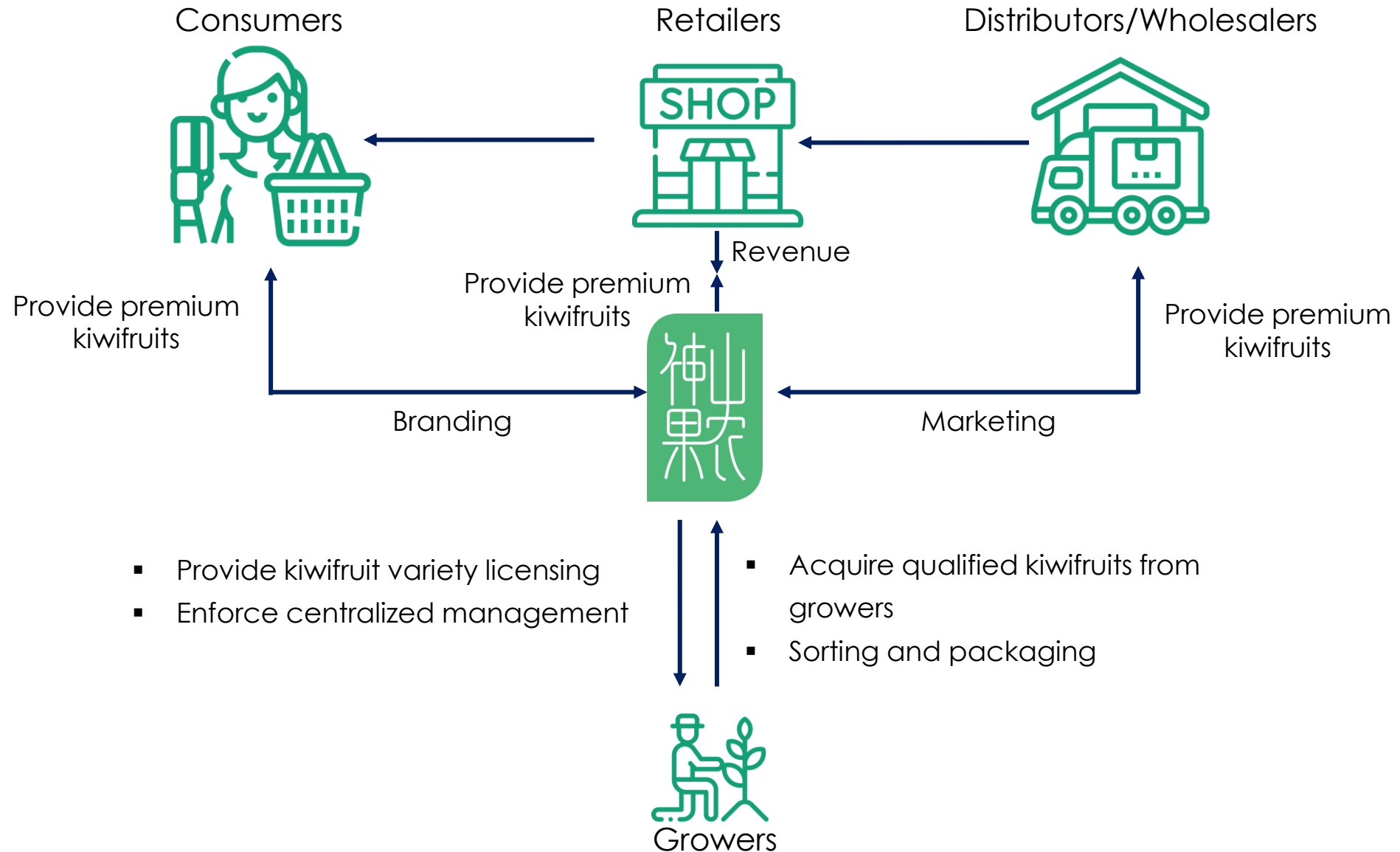
Selection of best kiwifruit varieties

- Dedicate resources to research and development, with a particular emphasis on developing kiwifruit varieties that suit the preferences of the mass market
- Varieties selection will be conducted in phases, e.g. small-scale trials, medium-scale trials, large-scale trials
- Select 2 - 4 best varieties out of 15 potential kiwifruits varieties within 4 years
- Replace the current varieties with the best ones on larger plots of land
- Establish successful models for other kiwifruits growers to emulate
- Continue enhancing technology to better equip the Group to navigate market challenges

Licensing kiwifruit varieties

- Recruit kiwifruits growers
- Provide plantation technology trainings and enter cooperation agreements with the growers
- Purchase harvest from the growers every year at a fixed price
- Expand kiwifruits production without purchasing additional lands
- Growers focus on planting the Group's chosen kiwifruits varieties
- The Group will undertake the responsibilities for sorting, packing, distribution, storage and branding
- This model also involves managing third-party kiwifruit plantations and cultivation operations
- Continue to enhance our position in the Chinese domestic market through branding and marketing initiatives

From Orchards to Markets



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