



**CHINA KUNDA TECHNOLOGY HOLDINGS LIMITED**

(Company Registration Number: 200712727W)

(Incorporated in the Republic of Singapore on 13 July 2007)

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**INTERESTED PERSON TRANSACTIONS WITH SHENZHEN KUNDA PRECISION MOULD CO., LTD.**

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The Board of Directors (“Board”) of China Kunda Technology Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) wish to make this announcement in compliance with Rule 905(2) of the listing manual (“Listing Manual”) of Singapore Exchange Securities Trading Limited.

As at the date of this announcement, the entire equity interest in Shenzhen Kunda Precision Mould Co., Ltd. (“Shenzhen Precision”) with whom the Group has transactions, is owned by our Executive Chairman and CEO, Mr Cai Kaoqun and our Executive Director, Mr Cai Kaobing. In addition, our Executive Director and COO, Mr Yang Jinbiao is also a director of Shenzhen Precision. As such, all the transactions entered into between the Group and Shenzhen Precision are regarded as interested party transactions for the purpose of Chapter 9 of the Listing Manual.

Based on the Group’s latest audited accounts for the financial year ended 31 March 2014, the net tangible asset (“NTA”) of the Group as at 31 March 2014 is approximately HK\$65.1 million.

The aggregate value of new transactions between our Group and Shenzhen Precision occurring in the 1 April 2014 to 30 September 2014 are as follows:

| Nature  | Particulars   | Amount paid in the period 1 April 2014 to 30 September 2014 ("HK\$ '000) |
|---|---|--|
| Rental of factory premise at Bao Long Yi Road | A lease by the Group from Shenzhen Precision of certain production premises and hostel located at Bao Long Industrial Park, Bao Long Yi Road, Longgang District, Shenzhen City, Guangdong Province, the PRC | 2,161  |

As at 30 September 2014, the aggregate value of all new interested person transactions entered into with Shenzhen Precision (including the Lease) for the current financial year ending 31 March 2015 is HK\$ 2.2 million which represents approximately 3.3% of the Group's latest audited NTA as at 31 March 2014. As this exceeds the relevant threshold of 3.0% under Rule 905(2) of the Listing Manual, the Company is required to make an immediate announcement under Chapter 9 of the Listing Manual.

The Audit Committee is of the view that the interested person transactions with Shenzhen Precision were carried out on normal commercial terms and were not prejudicial to the interests of the Company and its minority shareholders.

Save as disclosed above, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the Lease.

### Important Note

Referring to the Company's announcements dated 10 June 2014 and 25 July 2014 and circular to shareholders dated 10 July 2014 (the "**Earlier Announcements and Circular**") on the Proposed Disposal of the interest of the Company in three subsidiaries. Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Earlier Announcements and Circular.

The Company and the Purchaser is in the process of determining the Benchmark Date for the Proposed Disposal. Subject to there having been Completion, the Proposed Disposal will take effect from the Benchmark Date and the risk and rewards associated with the Sale Shares shall as from the Benchmark Date pass to the Purchaser, notwithstanding that Completion shall take place subsequent to the Benchmark Date.

The interested person transaction, presented above, covers the rental of factory premise at Bao Long Yi Road between KMS and Shenzhen Precision for the period from 1 April 2014 to 30 September 2014. KMS is one of the entities to be disposed in the Proposed Disposal.

**In the event that the Benchmark Date is fixed at a date before 30 September 2014, the financial statements of the entities to be disposed, including KMS, will be de-consolidated from the Group's financial statements with effect from the Benchmark Date, upon the Completion of the Proposed Disposal. This will result in corresponding adjustments being made to the Group's aggregate interested person transactions presented above.**

By Order of the Board

Ong Wei Jin  
Company Secretary  
24 October 2014