



CIVMEC LIMITED
(Company Registration Number 201011837H)

RESPONSE TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED REGARDING TRADING ACTIVITY

The Board of Directors of Civmec Limited (the "Company") would like to respond to the queries raised by Singapore Exchange Securities Trading Limited (the "SGX-ST") on 18 January 2017 regarding trading activity of the Company as follows:

Query 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

Response:

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the change in share price and trading volume. This activity may be attributed to the recent previously announced project awards and Shipbuilding facility expansion plans.

The Company is from time to time involved in confidential discussions that may lead to joint ventures and will release details of those agreements when deemed material.

The Company did however receive on 18 January 2017 a signed Memorandum of Understanding (MOU) from another Singapore company that outlines both parties' intention to work together to prequalify, tender and, if successful, work together on a joint Singaporean / Australian Defence initiative in Queensland, Australia. This MOU is at a very preliminary stage of discussion and the Company will make the necessary announcement if such discussion resulted in any material development.

Query 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response:

The Company is not aware of any other possible explanation for the trading.

Query 3:

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Response:

The Company confirms that it is in compliance with the Listing Rules and, in particular, listing rule 703 of the Listing Manual regarding disclosure of material information.

By Order of the Board

James Finbarr Fitzgerald
Executive Chairman
20 January 2017