

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

PROPOSED ACQUISITION OF SHARES IN NINE (9) DENTAL CLINICS – SUPPLEMENTAL AGREEMENT AND COMPLETION

*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 24 May 2019 in relation to the Proposed Acquisition (the "**Announcement**").*

Further to the Announcement, the Board of Clearbridge Health Limited (the "**Company**") wishes to announce that the Company and its wholly-owned subsidiary, Clearbridge Lifestyle Pte. Ltd. ("**CBL**") had, on 29 August 2019, entered into a supplemental agreement (the "**Supplemental Agreement**") with the Vendor to amend and supplement the terms of the SPA.

Subsequent to the entry into the SPA, changes were made to the capital structure of two (2) of the Targets, namely, Dental Focus (Bendemeer) Pte. Ltd. and Dental Focus (Pioneer) Pte. Ltd. (the "**Restructured Targets**"). Notwithstanding the changes to the capital structure of the Restructured Targets, CBL will still own 51% of the economic and voting interests in the Targets and the Restructured Targets.

CBL had, on 28 May 2019, incorporated a wholly-owned subsidiary known as Clearbridge Dental Holdings Pte. Ltd. ("**CBDH**"). CBDH had allotted such number of shares representing 49% of the issued and paid-up share capital of CBDH to the Vendor today. Accordingly, the Proposed Acquisition was completed today.

A copy of the Supplemental Agreement is available for inspection at the registered address of the Company for a period of three (3) months from the date of this announcement.

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

29 August 2019

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*