

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

PROPOSED ACQUISITION OF SHARES IN PT TIRTA MEDIKA JAYA – COMPLETION

All capitalised terms used in this announcement shall unless otherwise defined have the same meanings as given to them in the Company's announcements dated 28 February 2018 and 26 March 2018 ("Announcements").

Further to the Announcements, the Board is pleased to announce that the Proposed Transactions were completed today and a pledge over the Exchange Shares has been created in favour of the Purchaser as security for the Bond.

Accordingly, the cash consideration of S\$2,700,000 was paid to Ark and the Company has allotted and issued 1,973,566 new ordinary shares in the capital of the Company, being the Consideration Shares, to Ark. Separately, the Bond Issue Price was paid to PT Genesis. Following the allotment and issuance of the Consideration Shares, the total number of issued and paid-up share capital of the Company has increased from 487,337,136 to 489,310,702 shares. The Consideration Shares shall rank *pari passu* in all respects with the existing issued shares of the Company.

The Consideration Shares are expected to be listed and quoted on Catalist on or about 25 April 2018.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Chief Executive Officer and Executive Director

23 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.