



Keppel Corporation Limited Tel: (65) 62706666
(Co Reg No. 196800351N) Fax: (65) 64136452
1 HarbourFront Avenue
#18-01 Keppel Bay Tower
Singapore 098632
www.keppcorp.com

COMPLETION OF JOINT ACQUISITION OF 800 SUPER HOLDINGS LIMITED

Keppel Corporation Limited (the “**Company**”) refers to its announcement dated 24 August 2022 (the “**Acquisition Announcement**”) on the proposed joint acquisition by Keppel Infrastructure Holdings Pte. Ltd. (“**Keppel Infrastructure**”), a wholly-owned subsidiary of the Company, and Keppel Asia Infrastructure Fund LP (together with a parallel fund) (acting through their respective subsidiaries, where applicable) of 80 per cent. of the issued share capital of 800 Super Holdings Limited (the “**Transaction**”).

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Acquisition Announcement.

The Company wishes to announce that the Transaction has completed, and 800 Super Holdings Limited (“**800 Super**”) is now an associated company of the Company.

A shareholders’ agreement has also been entered into among Keppel EnServices (a subsidiary of Keppel Infrastructure), Harmony TopCo (an indirect subsidiary of Keppel Asia Infrastructure Fund LP together with a parallel fund) and Mr William Lee, 800 Super’s co-founder and CEO, to, *inter alia*, regulate their respective rights and obligations in relation to the Purchaser HoldCo. As set out in the Acquisition Announcement, post-completion of the Transaction, Mr William Lee, who held an 20% indirect interest in 800 Super Holdings Limited pre-completion of the Transaction, will subscribe for a new 20% indirect interest in 800 Super.

19 October 2022