



GEO ENERGY GROUP

GEO ENERGY RESOURCES LIMITED

(Incorporated in the Republic of Singapore on 24 May 2010)
(Company Registration Number 201011034Z)

SATISFACTION OF CONDITIONS SUBSEQUENT

The board of directors (the “**Board**”) of Geo Energy Resources Limited (the “**Company**”) refers to the announcement of 18 August 2014 (the “**Announcement**”) in relation to the supplemental agreement dated 18 August 2014 (the “**Supplemental Agreement**”) entered into between the Company and Optimum Source Limited to amend the terms of the sale and purchase agreement dated 18 June 2014. All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcement.

The Board wishes to announce that the Conditions Subsequent stipulated in the Supplemental Agreement has been satisfied.

BY ORDER OF THE BOARD

Charles Antonny Melati
Executive Chairman
3 June 2015