

RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198602949M)



CORRIGENDUM TO THE ANNOUNCEMENT DATED 27 SEPTEMBER 2019 IN RELATION TO PROPOSED ACQUISITION OF KITTY HAWK NATURAL RESOURCES PTE. LTD.

*Unless otherwise specified, all capitalised terms used herein shall have the meanings ascribed to them in the announcement dated 27 September 2019 (the “**Announcement**”)*

The board of directors (the “**Board**” or “**Directors**”) of Resources Prima Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), refers to the Announcement and wishes to clarify that the statement in paragraph 5.1(b) mentioned in the Announcement should read as follows (the change made is in bold and underlined):

*“The Vendors authorises the Company to issue and allot, upon Completion, such number of Consideration Shares in proportion to their respective shareholding in the **Company Target**”.*

Save as disclosed herein, all other information contained in the Announcement remains unchanged.

The Board of Directors of the Company wishes to advise the shareholders and investors of the Company to exercise caution when dealing in the Company’s shares and to refrain from taking any action in respect of their shares and/or investment in the Company which may be prejudicial to their interest. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer
7 October 2019

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.
