



DASIN RETAIL TRUST
大信商用信托

(a business trust constituted on 15 January 2016 under the laws of the Republic of Singapore)

ANNUAL GENERAL MEETING TO BE HELD ON 29 JUNE 2020

1. INTRODUCTION

1.1. The board of directors (“**Board**”) of Dasin Retail Trust Management Pte. Ltd. (“**DRTM**” or the “**Trustee-Manager**”), as trustee-manager of Dasin Retail Trust (the “**Trust**”) refers to:

- (i) its announcement dated 14 April 2020 in relation to the automatic extension of time to hold annual general meeting for the financial year ended 31 December 2019 (“**AGM**”);
- (ii) its announcement dated 25 May 2020 in relation to the update on AGM;
- (iii) the notice of the AGM dated 5 June 2020 (“**Notice of AGM**”);
- (iv) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means; and
- (v) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of unitholders of registered business trusts.

2. DATE, TIME AND CONDUCT OF AGM

2.1. The Board is pleased to announce that pursuant to the Order, the AGM will be held by electronic means on **Monday, 29 June 2020 at 10.00 a.m. (Singapore time)**.

3. NOTICE OF AGM AND PROXY FORM

3.1. Printed copies of the Notice of AGM and the accompanying proxy form for the AGM will be sent to Unitholders. The Notice of AGM and the accompanying proxy form for the AGM will also be published electronically on (i) the SGX-ST’s website at <https://www.sgx.com/securities/company-announcements>; and (ii) the Trust’s corporate website at <http://ir.dasintrust.com/newsroom.html>.

4. NO PERSONAL ATTENDANCE AT AGM

- 4.1. Due to the current COVID-19 restriction orders in Singapore, **unitholders will not be able to attend the AGM in person.**

5. ALTERNATIVE ARRANGEMENTS FOR PARTICIPATION AT THE AGM

- 5.1. Unitholders may participate at the AGM by:

- (i) observing and/or listening to the AGM proceedings through live audio-visual webcast using their computers, tablets or mobile phones or through or audio-only stream using their mobile phones;
- (ii) submitting questions related to the AGM in advance of the AGM; and
- (iii) appointing the Chairman of the AGM ("**Chairman**") as proxy to attend, speak and vote on their behalf at the AGM.

- 5.2. Details of the steps are set out hereunder:

Pre-Registration to participate in the AGM

- I. **Pre-registration:** Unitholders must pre-register at the Trust's registration link at <http://ir.dasintrust.com/agm2020/register> ("**Registration Link**") from now till **10.00 a.m. on 26 June 2020** ("**Registration Deadline**") to enable the Trustee-Manager to verify their status as unitholders.
- II. **Verification:** Following the verification, authenticated unitholders will receive an email containing the link and the telephone number through which the live audio-visual webcast and the audio-only stream can be accessed, and the login details and credentials, by **10.00 a.m. on 28 June 2020**.
- III. **Confirmation:** Unitholders who do not receive the confirmation email by 10.00 a.m. on 28 June 2020 but have registered by the Registration Deadline should contact Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355, during its operating hours from Monday to Friday at 9.00 a.m. to 5.30 p.m., or via email at AGM.TeamE@boardroomlimited.com.

Pre-Submission of Questions

- I. **Submission of questions:** Unitholders will not be able to ask questions "live" during the broadcast of the AGM. A Unitholder who wishes to raise any matters at the AGM must submit such matters or any questions related to the AGM in advance.
- II. Questions must be submitted in the following manner by **10.00 a.m. on 22 June 2020**:
 - (i) via email to Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd at AGM.TeamE@boardroomlimited.com;

(ii) by post to Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623; or

(iii) via the Registration Link at <http://ir.dasintrust.com/agm2020/register>.

III. **Information required:** Unitholders who submit questions via email or by post must provide the following information:

- the unitholder's full name;
- the unitholder's address;
- the number of units held by the unitholder in the Trust; and
- the manner in which the unitholder holds units in the Trust (e.g., via CDP, CPF or SRS).

IV. **Addressing questions:** The Trustee-Manager will endeavour to answer all substantial and relevant questions prior to, or at the AGM.

V. **Minutes of AGM:** The Trustee-Manager will publish the minutes of the AGM on the Trust's corporate website and on the SGX-ST's website at <https://www.sgx.com/securities/company-announcements>, and the minutes will include the responses to the substantial and relevant questions from unitholders which are addressed during the AGM.

Submission of Proxy Forms to Vote

I. **Appointment of Chairman of AGM as proxy:** If a unitholder (whether individual or corporate) wishes to exercise his/her/its voting rights at the AGM, he/she/it must appoint the Chairman of the AGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM.

II. **Specific voting instruction to be given:** In appointing the Chairman of the AGM as proxy, a unitholder (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.

III. **Submission of proxy forms:** The proxy form appointing the Chairman of AGM as proxy, together with the power of attorney or other authority under which it is signed (if applicable) or a notarial certified copy thereof, must be submitted in the following manner:

(i) if submitted by post, be lodged with Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623; or

(ii) if submitted electronically, be submitted via email to Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd at AGM.TeamE@boardroomlimited.com.

in either case, by **10.00 a.m. on 27 June 2020**, being at least 48 hours before the time for holding the AGM.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for unitholders to submit completed proxy forms by post, unitholders are strongly encouraged to submit completed proxy forms electronically via email.

IV. Relevant Intermediaries: Persons who hold units through relevant intermediaries, including CPF and SRS investors, and who wish to participate in the AGM, should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks or SRS Operators) through which they hold such units as soon as possible in order to make the necessary arrangements for them to participate in the AGM. In addition, CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the AGM (i.e. by **10.00 a.m. on 17 June 2020**).

5.3. Further details of the alternative arrangements relating to the AGM can be found in the Notice of AGM.

6. KEY DATES / DEADLINES

6.1. In summary, the key dates/deadlines which unitholders should take note of are set out in the table below:

Key dates	Actions
10.00 a.m. on 17 June 2020 (Wednesday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
10.00 a.m. on 22 June 2020 (Monday)	Deadline for unitholders to submit questions in advance.
10.00 a.m. on 26 June 2020 (Friday)	Deadline for unitholders to pre-register for live audio-visual webcast or audio-only stream of the AGM proceedings.
10.00 a.m. on 27 June 2020 (Saturday)	Deadline for unitholders to submit proxy forms.
10.00 a.m. on 28 June 2020 (Sunday)	Authenticated Unitholders will receive an email containing the link and the telephone number through which the live audio-visual webcast and the audio-only stream can be accessed, and the login details and credentials. Unitholders who do not receive the confirmation email by 10.00 a.m. on 28 June 2020 but have registered by the Registration Deadline should contact Dasin Retail Trust's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355, during its operating hours from Monday to Friday at 9.00 a.m. to 5.30 p.m., or via email at

	AGM.TeamE@boardroomlimited.com.
Date and time of AGM 10.00 a.m. on 29 June 2020 (Monday)	<ul style="list-style-type: none"> • Click on the link in the confirmation email and enter the login details and credentials to access the live audio-visual webcast of the AGM proceedings; or • Call the toll-free telephone number in the email to access the audio-only stream of the AGM proceedings.

7. ANNUAL REPORT 2019

- 7.1. The Annual Report for the financial year ended 31 December 2019 (“**Annual Report 2019**”) has been published on the Trust’s website at <http://ir.dasintrust.com/ar.html> and on the SGX website at <https://www.sgx.com/securities/company-announcements>.

8. FURTHER INFORMATION

- 8.1. For more information, unitholders can refer to the Trust’s corporate website at <http://ir.dasintrust.com/newsroom.html> or contact Dasin Retail Trust’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd at +65 6536 5355, during its operating hours from Monday to Friday at 9.00 a.m. to 5.30 p.m., or via email at AGM.TeamE@boardroomlimited.com.

9. IMPORTANT REMINDER

- 9.1. Due to the constantly evolving COVID-19 situation in Singapore, the Trustee-Manager may be required to change the arrangements for the AGM at short notice. Unitholders are advised to check SGXNet and/or the Trust’s website for the latest updates on the status of the AGM.

The Board would like to thank all unitholders for their patience and co-operation in enabling it to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board

Dasin Retail Trust Management Pte. Ltd.

(Company Registration No. 201531845N)

(in its capacity as trustee-manager of Dasin Retail Trust)

Wang Qiu

Chief Executive Officer

5 June 2020

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Dasin Retail Trust.

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager, Zhongshan Dasin Real Estate Co., Ltd., as the sponsor to the Offering, DBS Bank Ltd., as the sole financial adviser, global coordinator and issue manager, and a joint bookrunner and underwriter, Bank of China Limited, Singapore Branch, as a joint bookrunner and underwriter, Haitong International Securities (Singapore) Pte. Ltd., as a joint bookrunner and underwriter, or any of its respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Trustee-Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.