



**DASIN RETAIL TRUST**  
**大信商用信托**

(a business trust constituted on 15 January 2016  
under the laws of the Republic of Singapore)

**EXTENSION OF OFFSHORE AND ONSHORE FACILITIES**

Dasin Retail Trust Management Pte. Ltd. (the **"Trustee-Manager"**), as trustee-manager of Dasin Retail Trust (the **"Trust"**) refers to:

- (a) the announcements dated 20 January 2021, 20 July 2021, 20 December 2021, 21 March 2022 and 20 June 2022 in relation to the Singapore dollar and United States dollar denominated offshore syndicated term loan facility of up to the equivalent of S\$430.0 million in aggregate (**"Offshore Facility 1"**) and an onshore syndicated term loan facilities of up to the equivalent of RMB400.0 million in aggregate (**"Onshore Facility 1"**) to finance the acquisitions of the initial portfolio of the Trust comprises Xiaolan Metro Mall, Ocean Metro Mall, Dasin E-Colour and Shiqi Metro Mall;
- (b) the announcements dated 15 July 2022 and 14 August 2022 in relation to the Singapore dollar and United States dollar denominated offshore syndicated term loan facility of up to the equivalent of approximately S\$134.2 million in aggregate (**"Offshore Facility 2"**) to finance the acquisition of Shunde Metro Mall and Tanbei Metro Mall; and
- (c) the announcements dated 19 September 2022 and 14 October 2022 in relation to the Singapore dollar and Hong Kong dollar denominated offshore syndicated term loan facility of up to the aggregate of approximately S\$106.61 million in aggregate (**"Offshore Facility 3"**) to finance the acquisition of Doumen Metro Mall.

The Offshore Facility 1, Onshore Facility 1, Offshore Facility 2 and Offshore Facility 3 were scheduled to mature on 31 December 2022.

Update of Status of Extension

The Trustee-Manager wishes to update that discussions with lenders for the above facilities to extend the loan maturity date to 30 April 2023 are progressing, albeit protracted.

The Trustee-Manager will make further announcement in due course once the terms of the extension have been mutually agreed and finalised.

By Order of the Board

**Dasin Retail Trust Management Pte. Ltd.**

(Company Registration No. 201531845N)

(in its capacity as trustee-manager of Dasin Retail Trust)

Wang Qiu  
Chief Executive Officer  
2 January 2023

## **IMPORTANT NOTICE**

The value of the units of Dasin Retail Trust (the "**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that unitholders of Dasin Retail Trust may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Dasin Retail Trust is not necessarily indicative of the future performance of Dasin Retail Trust.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.

Unitholders and potential investors are reminded to exercise caution when dealing in the units of the Trust. In particular, unitholders and potential investors should note that there is no assurance that any business activities or transactions, mentioned in this announcement will materialise. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisors.