

**DBS GROUP HOLDINGS LTD**  
(Company Registration No. 199901152M)  
Incorporated in the Republic of Singapore

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**23<sup>RD</sup> ANNUAL GENERAL MEETING TO BE HELD ON 31 MARCH 2022**

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1. **Background.** DBS Group Holdings Ltd (the “**Company**” or “**DBSH**”) refers to:
  - (a) the Covid-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
  - (b) the Covid-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
  - (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022) which provides guidance on the conduct of general meetings amid the evolving Covid-19 situation.
2. **Date, time and conduct of Annual General Meeting.** DBSH is pleased to announce that pursuant to the Order, its 23<sup>rd</sup> Annual General Meeting (“**AGM**”) will be convened and held by way of electronic means on **Thursday, 31 March 2022 at 2.00 p.m.** (Singapore time). Our Chairman, Mr Peter Seah Lim Huat, will conduct the proceedings of the AGM.
3. **Notice of AGM and proxy form.** The Notice of AGM and proxy form will be sent to shareholders by electronic means via publication on the Company’s website and on the SGX website<sup>1</sup>. For convenience, printed copies of these documents will also be sent by post to shareholders.
4. **No personal attendance at AGM.** As a precautionary measure due to the current Covid-19 situation in Singapore, **shareholders will not be able to attend the AGM in person.**
5. **Alternative arrangements for participation in the AGM.** Shareholders may participate in the AGM by:
  - (a) observing and/or listening to the AGM proceedings via “live” audio-visual webcast or “live” audio-only stream;
  - (b) submitting questions to the Chairman of the Meeting in advance of, or “live” at, the AGM; and/or

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<sup>1</sup> The Notice of AGM and proxy form may be accessed on the Company’s website at the URL <https://www.dbs.com/investors/agm-and-egm/default.page> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

- (c) voting at the AGM (i) “live” by the shareholders themselves or their duly appointed proxy(ies) (other than the Chairman of the Meeting)<sup>2</sup> via electronic means; or (ii) by appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

Details of the steps for pre-registration, submission of questions and voting at the AGM by shareholders (including CPF and SRS investors) are set out in the Appendix to this announcement.

In particular, CPF and SRS investors should note that they (i) may vote “live” via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or (ii) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on 21 March 2022**.

6. **Persons who hold shares through relevant intermediaries.** Persons who hold DBSH shares through relevant intermediaries (as defined in section 181 of the Companies Act 1967), other than CPF and SRS investors, and who wish to participate in the AGM, should (if the relevant intermediary has not already contacted them) contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.
7. **Key actions to be taken by shareholders.** In summary, the key actions to be taken by shareholders if they wish to participate in the AGM, based on the manner in which they hold their shares in DBSH, are set out in the table below:

	<b>If I hold shares via CDP or in scrip</b>	<b>If I hold shares through CPF or SRS</b>	<b>If I hold shares through a relevant intermediary</b>
			
<b>I wish to ask questions in advance, and to attend, speak and vote at the AGM</b>	<p><b>Pre-register</b> at the pre-registration website <u>by 2.00 p.m. on 28 March 2022</u> (refer to Step 1 under the Appendix)</p>  <p><b>Submit questions in advance</b> via the pre-registration website, via email or by post <u>by 2.00 p.m. on 28 March 2022</u> (refer to Step 2(a) under the Appendix)</p>  <p><b>Ask questions and vote “live” at the AGM</b> by accessing the AGM proceedings via the “live” audio-visual webcast at <u>2.00 p.m. on 31 March 2022</u> (refer to Steps 2(b) and 3(b) under the Appendix)</p>		<p><b>Approach your relevant intermediary</b> (if your relevant intermediary has not already contacted you)</p>

<sup>2</sup> For the avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies) (i.e., persons other than the Chairman of the Meeting) to vote “live” at the AGM on their behalf.

	If I hold shares via CDP or in scrip 	If I hold shares through CPF or SRS 	If I hold shares through a relevant intermediary 
I do not wish to attend the AGM, but wish to vote by <u>appointing Chairman of the Meeting as proxy</u>	<b>Submit proxy form</b> appointing Chairman of the Meeting as proxy to our Polling Agent via the pre-registration website, via email or by post by <u>2.00 p.m. on 28 March 2022</u> (refer to <i>Step 3(c) under the Appendix</i> )	<b>Approach your CPF Agent Bank or SRS Operator</b> to submit your votes by <u>5.00 p.m. on 21 March 2022</u>	<b>Approach your relevant intermediary</b> to submit your votes (if your relevant intermediary has not already contacted you)
I do not wish to attend the AGM, but wish to <u>appoint third party proxy(ies)</u>	<p><b>Submit proxy form</b> appointing third party proxy(ies) to our Polling Agent via the pre-registration website, via email or by post by <u>2.00 p.m. on 28 March 2022</u> (refer to <i>Step 3(c) under the Appendix</i>)</p> <p></p> <p><b>Pre-register your proxy(ies)</b> at the pre-registration website by <u>2.00 p.m. on 28 March 2022</u> (refer to <i>Step 1 under the Appendix</i>)</p> <p></p> <p>Your proxy(ies) can <b>ask questions and vote “live” at the AGM</b> by accessing the AGM proceedings via the “live” audio-visual webcast at <u>2.00 p.m. on 31 March 2022</u> (refer to <i>Steps 2(b) and 3(b) under the Appendix</i>)</p>	Not applicable	Not applicable

8. **Key dates/deadlines.** In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
<b>9 March 2022 (Wednesday)</b>	Shareholders (including CPF and SRS investors) may begin to pre-register themselves or, where applicable, their appointed proxy(ies) for the AGM at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a> .
<b>5.00 p.m. on 21 March 2022 (Monday)</b>	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
<b>2.00 p.m. on 28 March 2022 (Monday)</b>	<p>Deadline for shareholders to:</p> <ul style="list-style-type: none"> <li>• pre-register for the AGM;</li> <li>• submit questions in advance; and</li> <li>• submit instruments appointing a proxy(ies).</li> </ul> <p><b>Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the Meeting) <u>must</u>, in addition to completing and submitting an instrument appointing a proxy(ies), pre-register their appointed proxy(ies) at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>.</b> Shareholders can upload scanned copies of their completed and signed proxy forms and pre-register their appointed proxy(ies) at the same time at the pre-registration website.</p> <p>Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the Meeting) are encouraged to submit their instruments appointing a proxy(ies) early, and should pre-register their appointed proxy(ies) for the AGM by this deadline.</p>
<b>2.00 p.m. on 30 March 2022 (Wednesday)</b>	<p>Authenticated shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) who have (or have been) pre-registered via the pre-registration website will receive an email which will contain unique user credentials and instructions on how to access the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings (the “<b>Confirmation Email</b>”).</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) who do not receive the Confirmation Email by <b>2.00 p.m. on 30 March 2022</b>, but have (or have been) registered by the 28 March 2022 deadline, should contact the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at +65 6536 5355 or via email at <a href="mailto:DBSAGM2022@boardroomlimited.com">DBSAGM2022@boardroomlimited.com</a> <b>before 9.00 a.m. on 31 March 2022</b>.</p>

Key dates	Actions
<b>Date and time of AGM - 2.00 p.m. on 31 March 2022 (Thursday)</b>	<ul style="list-style-type: none"> <li>Click on the link in the Confirmation Email and follow the instructions to access the “live” audio-visual webcast of the AGM proceedings and to ask questions and vote “live” at the AGM via the audio-visual webcast platform; or</li> <li>Call the toll-free telephone number and follow the instructions in the Confirmation Email to access the “live” audio-only stream of the AGM proceedings.</li> </ul> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) must access the AGM proceedings via the “live” audio-visual webcast in order to ask questions and vote “live” at the AGM.</p>

9. **2021 Annual Report and Letter to Shareholders.** The 2021 Annual Report and the Letter to Shareholders dated 9 March 2022 (in relation to the proposed renewal of the share purchase mandate) have been published and may be accessed at the Company’s website as follows:

- (a) the 2021 Annual Report may be accessed at the URL <https://www.dbs.com/investors/financials/group-annual-reports> by clicking on the hyperlinks “New Initiatives, New Growth” or “PDF” under the “2021” section of “Group Annual Reports”; and
- (b) the Letter to Shareholders dated 9 March 2022 may be accessed at the URL <https://www.dbs.com/investors/agm-and-egm/default.page> by clicking on the hyperlink “Letter to Shareholders dated 9 March 2022” under “9 March 2022”.

The above documents may also be accessed on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Shareholders may request for printed copies of these documents by completing and submitting the Request Form accompanying the printed copies of the Notice of AGM and the proxy form sent by post to shareholders.

10. **Further information.** For more information, shareholders can refer to the FAQs (which may be accessed at the Company’s website at the URL <https://www.dbs.com/investors/agm2022.page> and at the pre-registration website at the URL <https://go.dbs.com/agm2022>) or call the following hotline numbers:

Group Secretariat	Investor Relations	Group Strategic Marketing and Communications
(65) 6878 1930	(65) 9088 5816	(65) 6682 8133
(65) 6878 4306	(65) 9489 5317	
(65) 6878 7398		
(65) 6878 5912		

11. **Important reminder.** Due to the constantly evolving Covid-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Shareholders should check the Company's website at the URL <https://www.dbs.com/investors/agm2022.page> or the SGX website at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

DBSH would like to thank all shareholders for their co-operation in enabling us to hold our AGM with the optimum safe management measures amid the Covid-19 pandemic.

By Order of the Board

Peter Seah Lim Huat  
Chairman

9 March 2022

## APPENDIX

### Steps for pre-registration, submission of questions and voting at the AGM

Shareholders will be able to observe and/or listen to the AGM proceedings through a “live” audio-visual webcast or “live” audio-only stream via their phones, tablets or computers, submit questions in advance of, or “live” at, the AGM, and vote at the AGM (a) “live” by the shareholders themselves or their duly appointed proxy(ies) (other than the Chairman of the Meeting)<sup>3</sup> via electronic means; or (b) by appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

#### **Step 1: Pre-registration**

No.	Actions	Details
1	<b>Register at the pre-registration website</b>	<p><b>Shareholders (including CPF and SRS investors) can pre-register themselves or, where applicable, their appointed proxy(ies) for the AGM at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a> from 9 March 2022 up to 2.00 p.m. on 28 March 2022 to enable DBSH to verify their status.</b></p> <p>Following the verification, authenticated shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) who have (or have been) pre-registered will receive a Confirmation Email by <b>2.00 p.m. on 30 March 2022</b>. The email will contain unique user credentials and instructions on how to access the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings.</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) who do not receive the Confirmation Email by <b>2.00 p.m. on 30 March 2022</b>, but have (or have been) registered by the 28 March 2022 deadline, should contact the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at +65 6536 5355 or via email at <a href="mailto:DBSAGM2022@boardroomlimited.com">DBSAGM2022@boardroomlimited.com</a> <b>before 9.00 a.m. on 31 March 2022</b>.</p>

#### **Step 2: Submission of questions**

No.	Actions	Details
2(a)	<b>Submission of questions in advance of the AGM</b>	<p><b>How to submit questions in advance of the AGM.</b> Shareholders (including CPF and SRS investors) can submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner:</p> <p>(a) <b>Via pre-registration website.</b> Shareholders who pre-register for the AGM may submit their questions via the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>.</p>

<sup>3</sup> See footnote 2 above.

No.	Actions	Details
		<p>(b) <b>Via email.</b> Shareholders may submit their questions via email to the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at <a href="mailto:DBSAGM2022@boardroomlimited.com">DBSAGM2022@boardroomlimited.com</a>.</p> <p>(c) <b>By post.</b> Shareholders may submit their questions by post to the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.</p> <p>When sending in questions via email or by post, the shareholder would also need to provide the following details:</p> <ul style="list-style-type: none"> <li>• full name;</li> <li>• address; and</li> <li>• the manner in which his/her/its shares in DBSH are held (<b>e.g., via CDP, CPF, SRS and/or scrip</b>).</li> </ul> <p><b>Deadline to submit questions in advance of the AGM.</b> All questions submitted in advance of the AGM via any of the above channels must be received by <b>2.00 p.m. on 28 March 2022</b>.</p>
2(b)	<b>Pre-register to ask questions "live" at the AGM</b>	<p><b>How to ask questions "live" at the AGM.</b> Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) can ask the Chairman of the Meeting substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, "live" at the AGM, by typing in and submitting their questions through the "live" chat function via the audio-visual webcast platform.</p> <p><b>Pre-registration required for shareholders and proxies.</b> Shareholders (including CPF and SRS investors) who wish to ask questions "live" at the AGM must first pre-register themselves at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>. Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the Meeting) to ask questions "live" at the AGM on their behalf must, in addition to completing and submitting an instrument appointing a proxy(ies), pre-register their appointed proxy(ies) at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>.</p> <p><b>Access AGM proceedings via "live" audio-visual webcast to ask questions.</b> Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) must access the AGM proceedings via the "live" audio-visual webcast in order to ask questions "live" at the AGM, and will not be able to do so via the audio-only stream of the AGM proceedings.</p>
2(c)	<b>Addressing of questions</b>	<p><b>Addressing questions in advance of the AGM.</b> We will endeavour to address all substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) received from shareholders in advance of the AGM by publishing our responses to such questions on the Company's website at the URL</p>

No.	Actions	Details
		<p><a href="https://www.dbs.com/investors/agm-and-egm/default.page">https://www.dbs.com/investors/agm-and-egm/default.page</a> and on SGXNet prior to the AGM.</p> <p><b>Addressing questions during the AGM.</b> We will, during the AGM itself, address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) which have not already been addressed prior to the AGM, as well as those received “live” at the AGM itself, as we can. Where substantially similar questions are received, we will consolidate such questions and consequently not all questions may be individually addressed.</p> <p><b>Minutes of AGM.</b> We will publish the minutes of the AGM on the Company’s website and on SGXNet, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.</p>

### **Step 3: Voting at the AGM**

No.	Actions	Details
3(a)	<b>Exercise of voting rights at the AGM</b>	<p><b>Shareholders who wish to exercise their voting rights at the AGM may:</b></p> <p>(a) (where such shareholders are individuals) vote “live” via electronic means at the AGM or (whether such shareholders are individuals or corporates) appoint a proxy(ies) (other than the Chairman of the Meeting)<sup>4</sup> to vote “live” via electronic means at the AGM on their behalf; or</p> <p>(b) (whether such shareholders are individuals or corporates) appoint the Chairman of the Meeting as their proxy to vote on their behalf at the AGM.</p> <p>Shareholders who wish to appoint a proxy(ies) <u>must</u> submit an instrument appointing a proxy(ies) in accordance with the instructions on the proxy form.</p>
3(b)	<b>Pre-register to vote “live” at the AGM</b>	<p><b>Pre-registration required for shareholders and proxies.</b> Shareholders (including CPF and SRS investors) who wish to vote “live” via electronic means at the AGM must first pre-register themselves at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>. Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the Meeting) to vote “live” via electronic means at the AGM on their behalf must, in addition to completing and submitting an instrument appointing a proxy(ies), pre-register their appointed proxy(ies) at the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>.</p>

<sup>4</sup> See footnote 2 above.

No.	Actions	Details
		<p><b>Access AGM proceedings via “live” audio-visual webcast to vote.</b> Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) must access the AGM proceedings via the “live” audio-visual webcast in order to vote “live” at the AGM, and will not be able to do so via the audio-only stream of the AGM proceedings.</p>
3(c)	<p><b>Submission of instruments of proxy</b></p>	<p><b>How to submit instruments of proxy.</b> Shareholders who wish to submit instruments appointing a proxy(ies) must do so in the following manner:</p> <p>(a) if submitted by post, the instrument must be lodged with the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or</p> <p>(b) if submitted electronically, the instrument must be submitted:</p> <p>(i) via email to the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at <a href="mailto:DBSAGM2022@boardroomlimited.com">DBSAGM2022@boardroomlimited.com</a>; or</p> <p>(ii) via the pre-registration website at the URL <a href="https://go.dbs.com/agm2022">https://go.dbs.com/agm2022</a>,</p> <p>in each case, by <b>2.00 p.m. on 28 March 2022.</b></p> <p><b>Where to obtain proxy form.</b> A shareholder who wishes to submit an instrument of proxy can either use the printed copy of the proxy form which is sent to him/her/it by post or download a copy of the proxy form from the pre-registration website at the URL provided above, the Company’s website or the SGX website, and complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and submitting it via email to the email address provided above or via the pre-registration website at the URL provided above.</p> <p><b>Due to the current Covid-19 situation in Singapore, shareholders are strongly encouraged to submit completed instruments appointing a proxy(ies) electronically via email or via the pre-registration website.</b></p>
3(d)	<p><b>Withdrawal of instrument of proxy(ies)</b></p>	<p><b>Completion and return of the instrument of proxy(ies) does not preclude a shareholder from attending, speaking and voting at the AGM.</b></p> <p><b>How to withdraw instrument of proxy.</b> A shareholder who submitted a valid instrument of proxy but who subsequently wishes to attend, speak and vote at the AGM himself/herself may withdraw the instrument of proxy by sending an email to the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at <a href="mailto:DBSAGM2022@boardroomlimited.com">DBSAGM2022@boardroomlimited.com</a> to notify the Company of the</p>

No.	Actions	Details
		<p>withdrawal and request for his/her own unique user credentials to access the “live” audio-visual webcast and “live” audio-only stream of the AGM proceedings.</p> <p>When sending in the notice of withdrawal, the shareholder would also need to provide the following details:</p> <ul style="list-style-type: none"> <li>• full name;</li> <li>• NRIC/passport number;</li> <li>• address; and</li> <li>• the manner in which his/her shares in DBSH are held.</li> </ul> <p>The email must be received by the Company’s Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., by <b>6.00 p.m. on 28 March 2022</b>.</p> <p><b>Pre-registration by shareholder after appointment of proxy(ies).</b> A shareholder who has appointed a proxy(ies) and who subsequently pre-registers on the pre-registration website to attend, speak and vote at the AGM by 2.00 p.m. on 28 March 2022 without withdrawing the instrument of proxy(ies) will, subject to verification, receive a Confirmation Email by 2.00 p.m. on 30 March 2022, and will automatically revoke the appointment of the proxy(ies) if the shareholder logs on to access the “live” audio-visual webcast of the AGM proceedings.</p>
3(e)	<b>Voting by CPF and SRS investors</b>	<p><b>How CPF and SRS investors may vote.</b> CPF and SRS investors:</p> <p>(a) may vote “live” via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or</p> <p>(b) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by <b>5.00 p.m. on 21 March 2022</b>.</p>