



## DRAGON GROUP INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199306761C)

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### NOTIFICATION OF DELISTING

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as the announcements made by Dragon Group International Limited on 3 March 2017, 14 August 2017 and 3 March 2018 (the “Announcements”)*

1. Further to the Announcements, the board of directors (the “**Board**”) of Dragon Group International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has received a notification of delisting dated 11 April 2018 from the SGX-ST (“**Delisting Notification**”).
2. In the Delisting Notification, the SGX-ST has informed the Company that:
  - (a) the SGX-ST has rejected the Company’s application dated 3 March 2018 for a further extension of time to meet the requirements for removal from the SGX-ST Financial Watch-list and that the Company will be delisted;
  - (b) pursuant to Listing Rule 1306, the Company or its controlling shareholder(s) must comply with Listing Rule 1309 which requires the Company or its controlling shareholder(s) to provide a reasonable exit offer to shareholders. The SGX-ST will grant the Company an extension of time for the Company or its controlling shareholder(s) to make a reasonable exit offer to shareholders. The Company is requested to inform the SGX-ST of the exit offer proposal as soon as practicable and no later than one month from the date of the Delisting Notification. The Company is also requested to provide updates via SGXNET on the status of the Company’s exit offer proposal; and
  - (c) trading in the Company’s securities will continue until 5.00 pm, 10 May 2018 and thereafter, trading will remain suspended until completion of the exit offer.

The Company will keep shareholders informed of any developments in this regard and will make such further announcements as and when appropriate.

**The Company would like to inform investors and shareholders of the Company to exercise caution when trading in its shares, and if in doubt, they should consult their financial or other professional advisor(s).**

**BY ORDER OF THE BOARD**

DATO’ MICHAEL LOH SOON GNEE  
Executive Chairman & CEO  
12 April 2018