



DLF HOLDINGS LIMITED

Presentation for
2020 EGM

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EGM

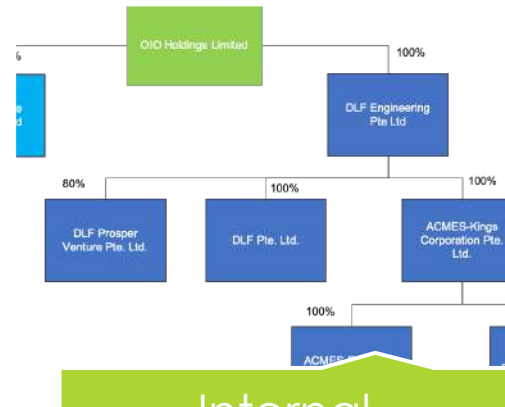
Proposed agendas for EGM to be prepared for starting the new business



Diversification

Diversification to blockchain-related businesses

- Agency business
- Consulting business
- Commercialization of blockchain-related IP



Internal restructuring

Restructure the subsidiaries to make the accountability and results of M&E business and the new business clear



Company name change

New company name

- OIO Holdings Limited



IPT approval

Infinity Blockchain Group ("IBG") – approval of Interested Person Transaction with IBG

* Link to EGM circular;

https://links.sgx.com/FileOpen/DLF_EGM_Circular.ashx?App=Announcement&FileID=615357

M&E business



Potential synergies

Blockchain business

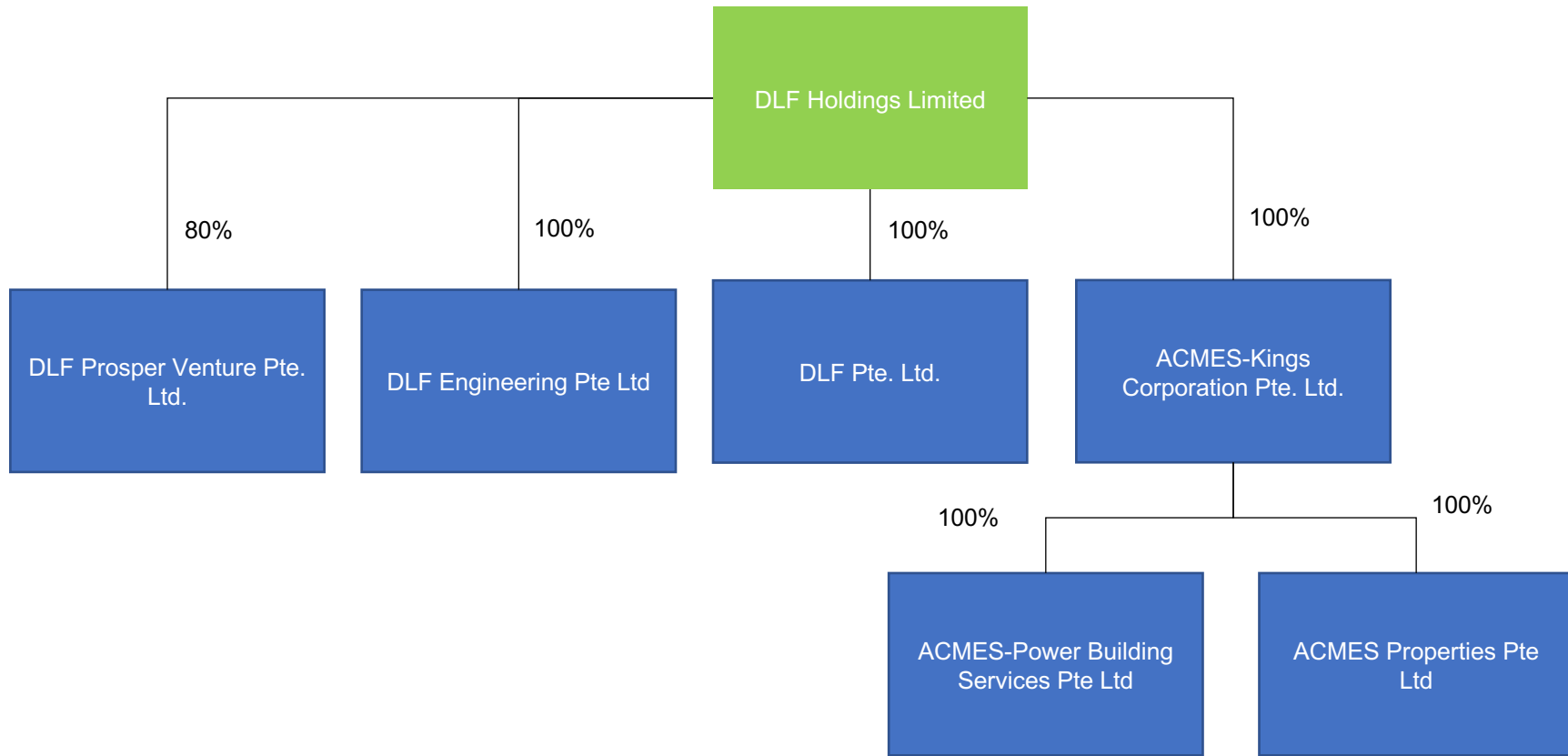


- Transparent payment system using Blockchain technologies
- Transparent project management tools using Blockchain technologies

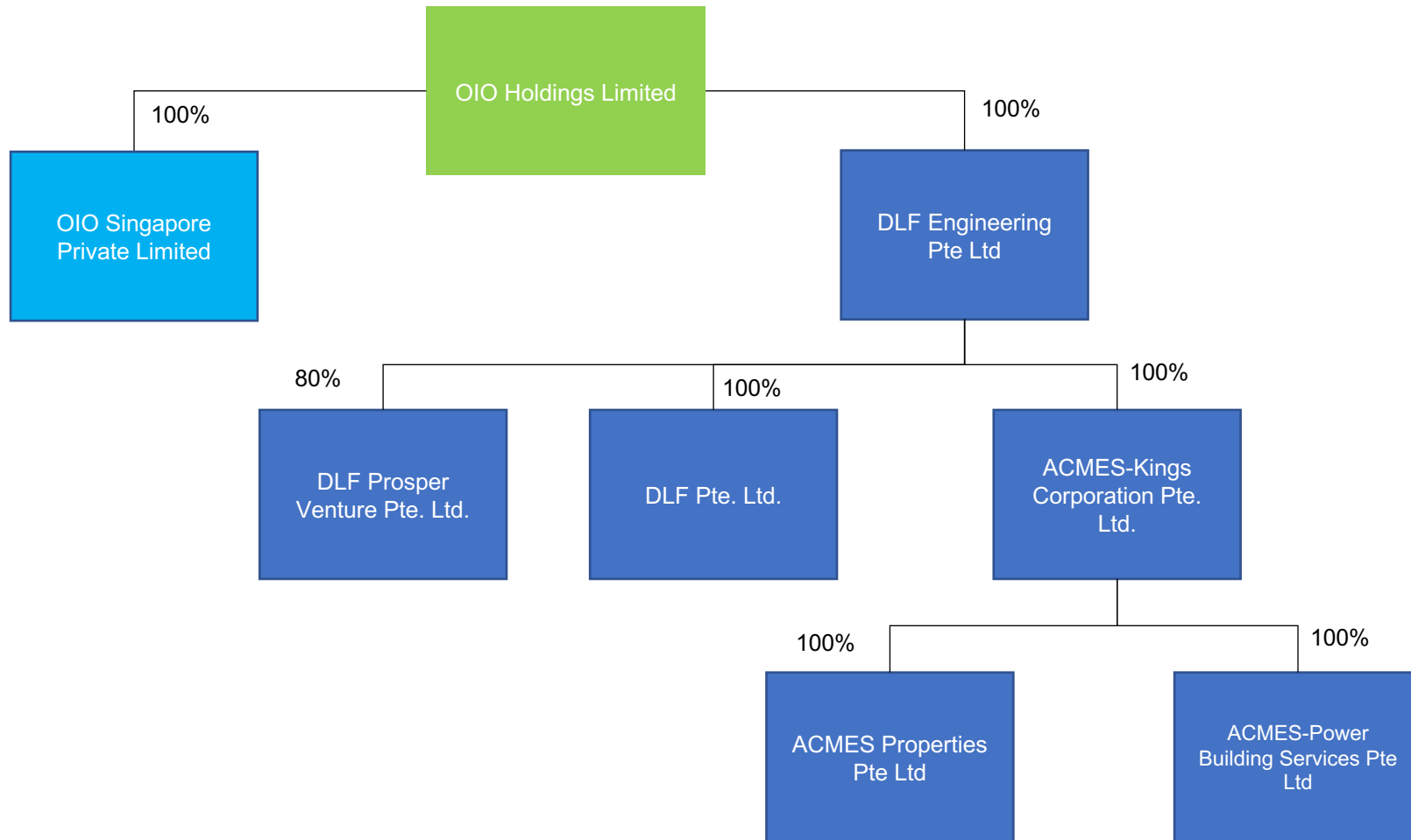
Blockchain business includes sales agency services, software development agency services and consulting services.

Also, when we find any attractive opportunities in future, we will consider commercializing IPs related to blockchain.

Current capital structure



Proposed capital structure after EGM



To make the accountability and results of M&E business and the new business clear

Team

- Execution members experienced in blockchain
 - Mr. Samuel Lay : Head of BD – Singapore
 - Mr. Taku Edatsune : Head of Finance and Admin
- The Group intends to hire additional qualified personnel with suitable expertise and experience to manage the New Business.
- Advisor with broad network in blockchain industry
 - Mr. Hiroyuki Enomoto : Advisor
- Board members experienced in blockchain
 - Mr. Yusaku Mishima : non-executive non-independent director
 - Mr. Terence Tee : non-executive independent director

IBG's resources and network

- More than 150 blockchain engineers and track records of more than 10 blockchain services launched in the past



Entered into a partnership agreement on 28 Feb 2020

- Sales agency service by DLF for MOONSTAKE products
- Sales and marketing consulting service by DLF for MOONSTAKE products
- 10% revenue sharing from MOONSTAKE-branded products and 10% ownership in IP

MOONSTAKE's products include blockchain-based digital wallets for enterprise customers and software to add staking function to the existing wallets and IT systems of enterprise customers

Agency agreements with IBH

- As the first principal for Sales Agency Services and Development Agency Services, the following contracts related to Infinity Blockchain Holdings Pte Ltd ("IBH" - headquarter of IBG) was signed on February 28 2020.
 - Master Agency Agreement
 - DLF provides Sales Agency Services and Development Agency Services to IBH
 - Receive 15% Commission
 - Basic Agreement on Research and Development of Staking Pool Protocol
 - DLF acts as agent for IBH's software development service to MOONSTAKE Pte Ltd
 - Receive 15% commission from IBH



Interested Person Transaction approval

- The following approvals are on the agenda
 - Approval to allow Executive Officer or Audit Committee under certain procedures to approve DLF's future provision of Sales Agency Services and Software Development Outsource Agency Services to IBH not requiring shareholder approval for each transaction (IPT General Mandate)
 - Approval that DLF will receive a 15% commission from IBH for the Basic Agreement on Research and Development of Staking Pool Protocol that has been concluded as described above (IPT Specific Mandate)