

LCD Global Investments Ltd

Company Registration No. 197301118N
(Incorporated in the Republic of Singapore)

VOLUNTARY CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF AF GLOBAL PTE. LTD.

DESPATCH OF CIRCULAR

1. INTRODUCTION

The board of directors (the “**Board**”) of LCD Global Investments Ltd (the “**Company**”) refers to the announcement (“**Despatch Announcement**”) made by DBS Bank Ltd. (“**DBS Bank**”), for and on behalf of AF Global Pte. Ltd. (the “**Offeror**”), on 29 January 2015 in connection with, *inter alia*, the despatch of the formal document dated 29 January 2015 (“**Offer Document**”) containing the terms and conditions of the voluntary conditional cash offer (the “**Offer**”) by DBS Bank, for and on behalf of the Offeror, to acquire all the issued and paid-up ordinary shares (the “**Shares**”) (excluding treasury shares) in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Parties (as defined in the Offer Document) (“**Offer Shares**”) at S\$0.33 in cash per Offer Share.

On 4 February 2015, DBS Bank, for and on behalf of the Offeror, announced, *inter alia*, that the Offer had become and was declared unconditional in all respects (the “**Unconditional Announcement**”).

Further to the Despatch Announcement and the Unconditional Announcement, the Board wishes to inform the shareholders of the Company (“**Shareholders**”) that the Company has today despatched a circular (the “**Circular**”) to Shareholders in connection with the Offer. A copy of the Circular is attached to this announcement.

2. THE CIRCULAR

The Circular contains, *inter alia*, the advice of Provenance Capital Pte. Ltd., the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”), the recommendation of the Independent Directors and relevant information pertaining to the Offer for the consideration of Shareholders, in compliance with Rule 24 of the Singapore Code on Take-overs and Mergers.

Any Shareholder who has not received the Circular within one (1) week following the date of despatch may obtain a copy from the Company’s share registrar:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

A copy of the Circular is also available on the website of Singapore Exchange Securities Trading Limited at www.sgx.com.

3. CLOSING DATE

Shareholders should note that as stated in the Unconditional Announcement, the Offer will remain open for acceptance until 5.30 p.m. (Singapore time) on 12 March 2015 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that there are no other material facts not contained herein, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document and the Unconditional Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

The directors of the Company jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Iris Wu Hwee Tan
Company Secretary

12 February 2015