THE PROPOSED ACQUISITION OF SHARES IN LCD GLOBAL INVESTMENTS LTD.
BY AF GLOBAL PTE. LTD.

DESPATCH OF CIRCULAR

Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcement made by Aspial Corporation Limited (the “Company”) on 16 November 2015 (the “Announcement”).

Further to the Announcement, the Board of Directors (the “Board”) of the Company wishes to announce that the Company has today despatched to Shareholders a circular dated 15 March 2016 (the “Circular”) containing, inter alia, the opinion and advice of SAC Capital Private Limited, the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Transaction (the “Independent Directors”) and the recommendations of the Independent Directors in respect of the Transaction. The Circular also contains the notice of extraordinary general meeting (“EGM”) to be held for the purpose of seeking Shareholders’ approval for the Transaction. A copy of the Circular and the notice of EGM are available on the website of the SGX-ST at www.sgx.com.

Shareholders who do not receive the Circular within a week of the date of this announcement may obtain a copy from B.A.C.S Private Limited at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the date of the EGM at 10.00 a.m. (Singapore time) on 31 March 2016:

B.A.C.S. Private limited
8 Robinson Road #03-00
ASO Building
Singapore 048544

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
15 March 2016