



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF FRASERS
CENTREPOINT LIMITED AND DESPATCH OF SHAREHOLDERS' CIRCULAR**

Further to the announcements dated 6 February 2014, 12 March 2014 and today in relation to the proposed establishment of a hospitality real estate investment trust (“REIT”) to be listed on the Mainboard of Singapore Exchange Securities Trading Limited (“SGX-ST”) and the injection of certain properties into the REIT, Frasers Centrepoint Limited (“FCL” or the “Company”) wishes to announce that it has despatched to shareholders of the Company (“Shareholders”) a circular (the “Shareholders’ Circular”) which contains, among others, the details of the resolutions to be tabled at an extraordinary general meeting of Shareholders (“EGM”) and a notice of EGM.

Shareholders who do not receive the Shareholders’ Circular within a week from the date of this announcement may obtain a copy of the same from the share registrar of FCL, Tricor Barbinder Share Registration Services, 80 Robinson Road, #02-00, Singapore 068898. An electronic copy of the Shareholders’ Circular will also be available on <http://www.fraserscentrepoint.com/> and the website of the SGX-ST at www.sgx.com.

The admission and listing of the Company on the SGX-ST (the “Listing of the Company”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of the Company. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng / Piya Treruanchada
Company Secretaries
12 May 2014