

DIGITAL CORE REIT

(a real estate investment trust constituted on 10 November 2021
under the laws of the Republic of Singapore)

BofA Securities (Merrill Lynch (Singapore) Pte. Ltd.), Citigroup Global Markets Singapore Pte. Ltd. and DBS Bank Ltd. were the joint issue managers, global coordinators, bookrunners and underwriters for the initial public offering of Digital Core REIT.

ALTERNATIVE ARRANGEMENTS RELATING TO THE ANNUAL GENERAL MEETING TO BE HELD ON 20 APRIL 2023

1. **Background:** Digital Core REIT Management Pte. Ltd., as manager of Digital Core REIT (the “**Manager**”) refers to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”), together with the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation in relation to Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation, which set out the alternative arrangements in respect of, inter alia, general meetings of real estate investment trusts.
2. **Date, time and conduct of the AGM:** The Manager wishes to announce that pursuant to the Order, the annual general meeting (the “**AGM**”) of the holders of units in Digital Core REIT (“**Units**” and the holders of Units, “**Unitholders**”) will be convened and held by way of electronic means on Thursday, 20 April 2023 at 8.30 a.m. (Singapore Time).
3. **Notice of AGM and Proxy Form:** Printed copies of the Notice of AGM dated 27 March 2023 (“**Notice of AGM**”) and proxy form will not be sent to Unitholders. Instead, the Notice of AGM and proxy form will be sent to Unitholders by electronic means via publication on Digital Core REIT’s website at <https://www.digitalcorereit.com/investor-relations/agm-egm/> and will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>.
4. **No personal attendance at the AGM:** Digital Core REIT is not providing for physical attendance by Unitholders at the AGM. The AGM will be conducted virtually. To facilitate Unitholder engagement, Digital Core REIT will implement real-time remote electronic voting (live voting) and real-time electronic communications (live Q&A) at the AGM.
5. **Alternative arrangements for participation at the AGM:** Unitholders may participate at the AGM by:
 - (i) observing and/or listening to the AGM proceedings through a live audio-visual webcast via their mobile phones, tablets or computers or live audio-only stream via their mobile phones or telephones;
 - (ii) submitting questions to the Chairman of the AGM in advance of, or live at, the AGM, and addressing of substantial and relevant questions in advance of, or live at, the AGM; and

- (iii) voting at the AGM (i) live by the Unitholder or his/her/its duly appointed proxy(ies) (other than the Chairman of the AGM) via electronic means; or (ii) by appointing the Chairman of the AGM as proxy to vote on the Unitholder's behalf at the AGM.

Details of the steps for pre-registration, pre-submission of questions and voting at the AGM are set out in the Notice of AGM.

6. **Key actions to be taken by Unitholders:** In summary, the key actions to be taken by Unitholders if they wish to participate in the AGM, based on the manner in which they hold their Units, are set out in the table below:

	If I hold Units via CDP	If I hold Units through SRS	If I hold Units through a relevant intermediary
I wish to ask questions in advance, and to attend, speak and vote at the AGM	<p>Pre-register at the pre-registration website by <u>8.30 a.m. on Monday, 17 April 2023</u></p> <p>Submit questions in advance via the pre-registration website, via email or by post by <u>8.30 a.m. on Monday, 17 April 2023</u></p> <p>Ask questions and vote live at the AGM by accessing the AGM proceedings via the live audio-visual webcast at <u>8.30 a.m. on Thursday, 20 April 2023</u></p>		Approach your relevant intermediary (if your relevant intermediary has not already contacted you)
I do not wish to attend the AGM, but wish to vote by appointing Chairman of the AGM as proxy	<p>Submit proxy form appointing Chairman of the AGM as proxy via the pre-registration website, via email or by post by <u>8.30 a.m. on Monday, 17 April 2023</u></p>	Approach your SRS Operator to submit your votes by <u>8.30 a.m. on Tuesday, 11 April 2023</u>	Approach your relevant intermediary (if your relevant intermediary has not already contacted you)
I do not wish to attend the AGM, but wish to appoint third party proxy(ies)	<p>Submit proxy form appointing third party proxy(ies) via the pre-registration website, via email or by post by <u>8.30 a.m. on Monday, 17 April 2023</u></p>	Not applicable	Not applicable

	If I hold Units via CDP	If I hold Units through SRS	If I hold Units through a relevant intermediary
	<p>Pre-register your proxy(ies) at the pre-registration website by <u>8.30 a.m. on Monday, 17 April 2023</u></p> <p>Your proxy(ies) can ask questions and vote live at the AGM by accessing AGM proceedings via the live audio-visual webcast at <u>8.30 a.m. on Thursday, 20 April 2023</u></p>		

7. **Key dates/deadlines and times:** The table below sets out the key dates/deadlines for Unitholders to note:

Key Dates	Actions
Monday, 27 March 2023	Unitholders (including SRS investors) may begin to pre-register themselves or, where applicable, their appointed proxy(ies) for the AGM at the pre-registration website at https://www.digitalcorereit.com/investor-relations/agm-egm/ for the live audio-visual webcast or live audio-only stream of the AGM proceedings.
8.30 a.m. on Tuesday, 11 April 2023	Deadline for SRS investors who wish to appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM to approach their respective SRS Operators to submit their votes.
8.30 a.m. on Monday, 17 April 2023	Deadline for Unitholders to: <ul style="list-style-type: none"> • pre-register at the pre-registration website at https://www.digitalcorereit.com/investor-relations/agm-egm/ for the live audio-visual webcast or live audio-only stream of the AGM proceedings; • submit questions in advance; and • submit Proxy Forms.

Key Dates	Actions
8.30 a.m. on Wednesday, 19 April 2023	<p>Authenticated Unitholders who have pre-registered for the live audio-visual webcast or live audio-only stream of the AGM proceedings will receive an email which will contain unique login credentials and the instructions as well as the link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings (the “Confirmation Email”).</p> <p>Authenticated Unitholders who do not receive the Confirmation Email by 8.30 a.m. on Wednesday, 19 April 2023 but have registered by the 17 April 2023 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or via email at digitalcorereit@boardroomlimited.com.</p>
<p>Date and time of AGM</p> <p>8.30 a.m. on Thursday, 20 April 2023</p>	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.

8. **Annual Report 2022 and Letter to Unitholders:** Digital Core REIT’s Annual Report 2022 and the Letter to Unitholders dated 27 March 2023 (in relation to the proposed renewal of the unit buy-back mandate) may be accessed at Digital Core REIT’s website at <https://www.digitalcorereit.com/investor-relations/agm-egm/> and will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>.

Printed copies of these documents will not be sent to Unitholders. Any Unitholder who wishes to receive printed copies of Digital Core REIT’s Annual Report 2022 should submit his/her/its request via the request form which is accessible at Digital Core REIT’s website at <https://www.digitalcorereit.com/investor-relations/agm-egm/> no later than 6.00 p.m. on Friday, 31 March 2023.

9. **Further information:** For more information, Unitholders can refer to Digital Core REIT’s website at the URL <https://www.digitalcorereit.com/investor-relations/agm-egm/> or contact the Manager at IR@digitalcorereit.com.
10. **Important Reminder:** The Manager may be required to change the arrangements for the AGM at short notice. Unitholders should check the Manager’s website at <https://www.digitalcorereit.com/investor-relations/agm-egm/> for the latest updates on the status of the AGM.

BY ORDER OF THE BOARD
DIGITAL CORE REIT MANAGEMENT PTE. LTD.
(as manager of Digital Core REIT)
(Company Registration No. 202123160H)

John Stewart
Chief Executive Officer
27 March 2023

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation, or solicitation of any offer to purchase or subscribe for any securities of Digital Core REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The value of units in Digital Core REIT (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by Digital Core REIT Management Pte. Ltd. (as manager of Digital Core REIT (the “**Manager**”)), Perpetual (Asia) Limited (as trustee of Digital Core REIT) or any of their respective affiliates. The past performance of Digital Core REIT is not necessarily indicative of its future results.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements due to various risks, uncertainties and assumptions. These forward-looking statements speak only as at the date of this announcement. No assurance can be given that future events will occur, that projections will be achieved, or that assumptions are correct. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental revenue, changes in operating expenses, property expenses, governmental and public policy changes, and the continued availability of financing in the amounts and on the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.

Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.