

DUKANG DISTILLERS HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No. 41457)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015 – ADDITIONAL INFORMATION

The Board of Directors (the “**Board**”) of Dukang Distillers Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Profit Guidance Announcement made on 14 August 2015 (the “**Profit Guidance**”).

In addition to the reasons announced on 14 August 2015, the Board would like to add that based on the Company’s preliminary review of the unaudited financial results of the Group, the expected net loss for the financial year ended 30 June 2015 (“**FY2015**”) would be widened in view of a significant impairment loss recognised for some of the non-current assets. This impairment loss was non-cash in nature and it would not affect the Group’s cash flow condition.

Further details of the Group’s performance will be released when the Company announces its unaudited financial results for FY2015, on or before 29 August 2015. In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Zhou Tao

CEO and Executive Chairman

21 August 2015