



ELEKTROMOTIVE GROUP LIMITED

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

*This announcement has been prepared by Elektromotive Group Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcement dated 20 January 2015, 25 March 2015 and the circular dated 12 March 2015 in relation to the Rights cum Warrants Issue.

The Company has received the listing and quotation notice dated 25 March 2015 from the Singapore Exchange Securities Trading Limited and an announcement has been made on 25 March 2015 at 17:40:50.

For and on behalf of the Board

Ricky Ang Gee Hing

Executive Vice-Chairman and Managing Director

30 March 2015