



**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**

(Company Registration No: 200313131Z)

---

**NON-BINDING HEADS OF AGREEMENT IN RELATION TO THE PROPOSED DISPOSAL OF  
THE DAIRY AND JUICE MANUFACTURING BUSINESS OF ENVICTUS DAIRIES NZ LIMITED**

---

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 23 February 2016 and 28 March 2016 (the “**Announcements**”) in relation to the HOA and the extension of the validity of the HOA. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements.

The Board wishes to announce that the HOA has lapsed and no definitive agreements had been entered into in relation to the Proposed Disposal.

By Order of the Board

**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**

**DATO’ KAMAL Y P TAN**

Group Chief Executive Officer

27 May 2016