
NEWS RELEASE

ENVICTUS REPORTS NET ATTRIBUTABLE PROFIT OF RM30.2 MILLION¹ ON RM744.6 MILLION REVENUE IN FY2025

- ***Group revenue rose 8.4% year-on-year driven by broad-based growth across all divisions***
- ***Food Services Division delivered a 7.8% increase in revenue to RM460.1 million, led by Texas Chicken and San Francisco in Malaysia***
- ***Dairies Division posted a 12.0% jump on revenue to RM144.7 million, boosted by stronger sales volume and expanded distribution***
- ***Trading and Frozen Division saw a 6.9% growth in revenue to RM139.8 million on higher sales and new product offerings***
- ***Gross profit margin remained healthy at 45.1%***
- ***Bottomline impacted by lower other operating income due to a one-off gain of disposal of assets in the prior year***
- ***Strong pipeline for expansion of Food Services Division***
 - ***Texas Chicken aims to open 17 new restaurants in the coming year, including first three outlets in Sabah***
 - ***San Francisco Coffee will continue to strengthen market position with product innovations, enhance digital engagement, pursue aggressive outlet expansion with new asset light model and competitive pricing strategy***

¹ Approximately S\$9.7 million. Currency conversion based on S\$1.00 = RM3.1.

Financial Highlights

	FY2025	FY2024	Change
Revenue (RM Millions)	744.6	686.8	8.4%
Gross Profit (RM Millions)	336.1	306.2	9.8%
Gross Profit Margin (%)	45.1%	44.6%	0.5%
Adjusted EBITDA* (RM Millions)	104.4	100.3	4.1%
Net Attributable Profit (RM Millions)	30.2	50.6	(40.3)%
EPS (RM sen)	9.92	16.62	(40.3)%
Adjusted EPS* (RM sen)	9.92	13.65	(27.3)%
NAV Per Share** (RM)	0.75	0.65	15.4%

* Adjusted to exclude Extraordinary Gain of RM9 million recorded in FY2024

** As at 30 September 2025

Singapore, 25 November 2025 – Envictus International Holdings Limited (“Envictus” “恒益德國際控股有限公司” or the “Group”), an established Food & Beverage (“F&B”) Group, today announced a net profit of RM30.2 million for the financial year ended 30 September 2025 (“FY2025”). This was achieved on the back of robust revenue growth of 8.4% to RM744.6 million, up from RM686.8 million in FY2024. The solid performance was driven by sustained momentum in the Food Services Division, particularly Texas Chicken Malaysia, as well as steady contributions from the Dairies and Trading and Frozen Food Divisions.

Profit before tax for FY2025 stood at RM47.1 million after the deduction of RM14.8 million from non-allocated division comprising holding company and non-operating companies, contribution of RM46.2 million from the Food Services Division, RM11.2 million from the Trading and Frozen Food Division, and RM4.6 million from the Dairies Division.

Group's Profit Before Tax for FY2025 improved by RM0.9 million or 1.9% compared to previous corresponding year despite the one-off net gain on disposal of assets and subsidiary of RM9.0 million recorded in FY2024.

Envictus' Group Executive Chairman & Group Chief Executive Officer Dato' Jaya Tan (陈友文) said: "Despite a challenging operating environment marked by rising costs which among others include sales and service tax expansion, increase in minimum wages, increase in new based electricity tariff and strong competition, our businesses have remained resilient and disciplined. The Group delivered higher revenue and stronger EBITDA this year, reflecting the results of our ongoing focus on efficiency and cost management.

Our Food Services Division continues to drive growth, supported by the steady expansion of Texas Chicken, which now operates 101 restaurants nationwide. We plan to build on this momentum in FY2026 with 17 new outlets, including our first three outlets in Sabah, while continuing to strengthen our menu innovation and digital engagement to enhance customer experience and loyalty."

In the Dairies Division, our SuJOHAN brand continues to gain traction with growing demand in East Malaysia and new listings in major retail chains. The Trading and Frozen Food Division also performed well with product diversification and stronger distribution along key regional corridors.

Looking ahead, we remain cautiously optimistic. By staying focused on operational excellence, maintaining financial discipline and executing our strategic growth plans, we are confident of sustaining our performance and delivering long-term value to our shareholders."



Texas Chicken Malaysia - Sunway Mentari

OUTLOOK

Texas Chicken will continue to grow its presence with 17 new restaurants planned for the coming year, including the first three in Sabah. It remains focused on improving efficiency, managing costs and sustaining sales through locally inspired marketing and limited time offers.

San Francisco Coffee continues to optimise its store network amid rising costs and intense competition. Supported by its in-house roastery, the brand will focus on product innovation, strengthening supplier partnerships and deepening customer engagement through digital platforms and loyalty initiatives to reinforce its market position. San Francisco Coffee is also planning for aggressive outlet openings with new asset light model with competitive pricing strategy.

Pok Brothers continues to manage cost pressures stemming from higher import and logistics expenses, while positioning itself to benefit from improved trade flow under the upcoming Johor–Singapore Special Economic Zone. The division is expanding its range of premium food products, improving sourcing strategies and investing in logistics efficiency to serve customers across retail, hospitality and foodservice

segments. Enhanced distribution capabilities and a sharper omni-channel approach are expected to support steady growth despite a volatile cost environment.

The Dairies Division remains focused on expanding the reach of its SuJOHAN brand, which has achieved strong traction in East Malaysia and secured listings in 677 retail outlets across West Malaysia. While global sugar prices have softened, elevated milk powder costs and competition from larger brands continue to affect margins. In response, the division will implement tactical pricing, introduce new condensed milk and UHT variants, and step up social media and sampling campaigns to strengthen brand visibility and consumer loyalty.

While businesses in Malaysia continue to face inflationary pressures, higher labour and utility costs, and the wider implementation of the Sales and Service Tax (SST), domestic demand and tourism recovery are expected to lend support. Envictus remains cautiously optimistic and will focus on operational efficiency, prudent cost management and strategic expansion across its key divisions, while continuing to invest in digitalisation and brand building to sustain long-term growth.

ABOUT ENVICTUS INTERNATIONAL HOLDINGS LIMITED

Listed on SGX Catalist in 2004, and upgraded to the Mainboard in 2009, Envictus International Holdings Limited is an established Food & Beverage (“F&B”) Group. The Group has an established portfolio of businesses and brands operating under its key business divisions – Food Services, Trading and Frozen Food and Dairies.

Under the Group’s Food Services Division, Envictus has held exclusive rights to the Texas Chicken Franchise Agreement since July 2012 and has since renewed the Agreement for a second 10-year period starting from May 2022, to develop and operate the fast growing Texas Chicken fast food restaurant chains in Malaysia and Brunei. To further expand the Group’s presence in key markets in Asia, the Group will develop a total of 125 “Texas Chicken” restaurants spanning across Malaysia and Brunei over a period of 10 years starting May 2022. Envictus also owns Malaysian homegrown specialty coffee chain business, “San Francisco Coffee” (“SFCoffee”) which serves house-roasted coffee in Malaysia. Presently, the Group operates 101 Texas Chicken restaurants and 48 SFCoffee cafes².

For the Trading and Frozen Food Division, the Group’s wholly-owned subsidiary, Pok Brothers Sdn Bhd, is one of Malaysia’s leading frozen food and premium food wholesaler and is a supplier to several major restaurant chains in Malaysia.

Held by the Group’s wholly-owned Motivage Sdn Bhd, the Group’s Dairies Division manufactures condensed milk under the “SuJOHAN” brand. Following the attainment of the HALAL and VHM certifications in 2021 and 2023 respectively, the Dairies Division has captured emerging opportunities, positioning itself for expansive growth backed by global footprint and a legacy of quality with plans to export globally.

² As of 30 September 2025.

For more details, please visit the Group's corporate website at www.envictus-intl.com.

ISSUED ON BEHALF OF	:	Envictus International Holdings Limited
BY	:	CDR
		158 Cecil Street
		#05-01
		SINGAPORE 069545
CONTACT	:	Ms Chia Hui Kheng / Ms Jeanne Mah
		at telephone
DURING OFFICE HOURS	:	6534-5122
EMAIL	:	envictus@cdrconsultancy.com
