



DISA Limited

(formerly known as Equation Summit Limited)

(Company Registration No. 197501110N)

(Incorporated in the Republic of Singapore)

("Company" and together with its subsidiaries, the "Group")

RESULTS OF EXTRAORDINARY GENERAL MEETING

All capitalised terms used but not defined herein shall bear the meanings ascribed to them in the Company's circular to the shareholders of the Company dated 20 January 2017.

The Board of Directors of the Company wishes to announce that at the Extraordinary General Meeting (the "EGM") of the Company held on 13 February 2017, the resolutions set forth in the Notice of the EGM dated 20 January 2017 were duly passed by way of a poll.

The results of the poll on the resolutions put to vote at the EGM are as follows:

Ordinary Resolution / Special Resolution	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
1. <u>Ordinary Resolution</u> Proposed Bond Subscription in respect of Tang Wee Loke, Lee Teong Sang and Tsai Yi-Chen and allotment and issue of up to 590,909,091 Conversion Shares and 106,363,636 Interest Shares pursuant to the conversion of the redeemable convertible bonds	3,343,947,975	3,338,156,975	99.83	5,791,000	0.17

Ordinary Resolution / Special Resolution		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
2.	<u>Ordinary Resolution</u> Proposed Bond Subscription in relation to Wang Yu Huei and allotment and issue of up to 500,000,000 Conversion Shares and 90,000,000 Interest Shares to Wang Yu Huei pursuant to the conversion of the redeemable convertible bonds, in accordance with Rule 812(2) of the Rules of Catalist	3,013,921,775	3,007,792,275	99.80	6,129,500	0.20
3.	<u>Ordinary Resolution</u> Proposed Transfer of Controlling Interest in the Company to Wang Yu Huei	2,991,670,875	2,981,607,375	99.66	10,063,500	0.34
4.	<u>Special Resolution</u> Proposed Capital Reduction	3,617,225,075	3,609,167,925	99.78	8,057,150	0.22
5.	<u>Ordinary Resolution</u> Proposed Share Consolidation	3,621,939,075	3,602,194,425	99.45	19,744,650	0.55
6.	<u>Special Resolution</u> Proposed Change of Name	3,618,189,025	3,616,945,525	99.97	1,243,500	0.03

Details of Parties Required to Abstain from Voting

- As Tang Wee Loke is personally interested in the outcome of Ordinary Resolution 1, Tang Wee Loke and the TWL Associates had abstained from voting on Ordinary Resolution 1 at the EGM. The aggregate number of ordinary shares held by Tang Wee Loke and the TWL Associates is 306,000,000.
- Wang Yu Huei is an existing Substantial Shareholder of the Company. As Wang Yu Huei is personally interested in the outcome of Ordinary Resolution 2, Wang Yu Huei and his Associates had abstained from voting on Ordinary Resolutions 2 and 3 pursuant to Rule 812(2) of the Rules

of Catalyst. The aggregate number of ordinary shares held by Wang Yu Huei and his Associates is 669,177,200.

Moore Stephens LLP was appointed as the independent scrutineer for the EGM.

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Director
13 February 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited).

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