

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

(the “**Company**”)

PROPOSED ACQUISITION OF GROCERIES BUSINESSES IN MALAYSIA

- EXTENSION OF LONG-STOP DATE FOR COMPLETION OF PROPOSED ACQUISITION

The board of directors (the “**Board**” or the “**Directors**”) of Mercurius Capital Investment Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 9 April 2021, 7 June 2021, 12 July 2021 and 8 November 2021 in relation to the proposed acquisition of groceries businesses in Malaysia (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms herein shall have the meanings as ascribed to them in the Announcements.

The Board wishes to update that the parties to the SSA had, on 13 April 2022, entered into a supplemental letter to the SSA (“**Supplemental Letter**”) to, among others, extend the Long-Stop Date for the completion of the Proposed Acquisition from 12 April 2022 to 31 July 2022, to allow more time for the parties to fulfil the conditions precedent under the SSA. As provided for in the Supplemental Letter, the SSA may be terminated by written notice if the last of the conditions precedent under the SSA is not fulfilled or waived by 19 June 2022.

Save for the above, there are no other material changes to the terms and conditions of the SSA. As at the date hereof, the parties are actively working on the fulfilment of the conditions precedents under the SSA.

The Company will make further announcement(s) as and when there are material developments in relation to the Proposed Acquisition.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
13 April 2022

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, Novus Corporate Finance Pte. Ltd. (the “**Sponsor**”), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #18-03B, Suntec Tower 1, Singapore 038987, telephone (65) 69502188.