



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

AUTOMATIC EXTENSION OF TIME TO RELEASE UNAUDITED FULL YEAR FINANCIAL STATEMENTS FOR FINANCIAL YEAR ENDED 30 APRIL 2020

The Board of Directors (“**Directors**”) of MS Holdings Limited (“**Company**”) refers to the SGX RegCo’s regulatory announcement on 22 April 2020 titled “SGX RegCo grants auto-extension for release of unaudited financial results for FYs ended Feb, Mar and April 2020” (“**SGX Announcement**”) and wishes to inform shareholders that the Company has submitted a notification to the Singapore Exchange Securities Trading Limited for an extension of time to release its unaudited financial statements for the financial year ended 30 April 2020 (“**Full Year Results**”).

In accordance with the SGX Announcement, the Company would like to announce that:-

- (a) its financial year end is 30 April 2020 and it intends to release its Full Year Results by 29 July 2020;
- (b) its Board of Directors confirm that the time extension will not be in contravention of any laws and regulations governing the Company and its Constitution; and
- (c) it will ensure adherence to the Company’s internal policies with regards to dealing by the Company and its officers in its securities, including not dealing in the Company’s securities while in possession of any material information.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
12 May 2020

*This announcement has been prepared by the Company and has been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.