



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)
(the “**Company**”)

APPLICATION FOR:

- (A) **SECOND EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2020 (“FY2020”) (THE “FY2020 AGM”) WITHIN FOUR MONTHS FROM THE END OF FY2020 PURSUANT TO RULE 707(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”);**
- (B) **SECOND EXTENSION OF TIME TO ISSUE THE SUSTAINABILITY REPORT FOR FY2020 (THE “FY2020 SR”) NOT LATER THAN FIVE MONTHS AFTER THE END OF FY2020 PURSUANT TO RULE 711A OF THE LISTING MANUAL OF THE SGX-ST;**
- (C) **SECOND EXTENSION OF TIME TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE FIRST QUARTER PERIOD ENDED 31 MARCH 2021 (THE “1Q2021 FS”) NOT LATER THAN 45 DAYS AFTER THE END OF THE FIRST QUARTER PERIOD PURSUANT TO RULE 705(2) OF THE LISTING MANUAL OF THE SGX-ST; AND**
- (D) **EXTENSION OF TIME TO ANNOUNCE THE FINANCIAL STATEMENTS FOR THE SECOND QUARTER PERIOD ENDED 30 JUNE 2021 (THE “2Q2021 FS”) NOT LATER THAN 45 DAYS AFTER THE END OF THE SECOND QUARTER PERIOD PURSUANT TO RULE 705(2) OF THE LISTING MANUAL OF THE SGX-ST**

– RECEIPT OF NO OBJECTION LETTER FROM THE SGX-ST AND APPROVAL FOR SECOND ACRA EXTENSION APPLICATION

1. INTRODUCTION

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 22 June 2021 in relation to the application to the SGX-ST seeking approval for the second extensions of time for the FY2020 FS, FY2020 AGM, FY2020 SR and 1Q2021 FS and the first extension of time for the 2Q2021 FS (collectively, the “**Previous Announcement**”). Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Previous Announcement.

2. RESULTS OF THE WAIVER APPLICATION

2.1. The Board wishes to announce that the SGX-ST has confirmed that it has no objection to granting the following waivers to the Company (the “**Waiver**”):

- (a) a further 1-month extension of time in relation to Rule 707(1) for the Company’s FY2020 AGM to be held by 29 July 2021;

- (b) a further 1.5-month extension of time in relation to Rule 711A for the Company's FY2020 SR to be issued by 15 July 2021;
- (c) a further 1.5-month extension of time in relation to Rule 705(2) for the Company's 1Q2021 FS to be announced by 29 July 2021 ("**1QFY2021 FS Waiver**"); and
- (d) a 1.5-month extension of time in relation to Rule 705(2) for the Company's 2Q2021 FS to be announced by 28 September 2021 ("**2QFY2021 FS Waiver**"),

subject to the following:

- (i) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Mainboard Listing Rule 107 and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (ii) submission of a written confirmation from the Company (for the 1QFY2021 FS Waiver and the 2QFY2021 FS Waiver) that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company (for the 1QFY2021 FS Waiver and the 2QFY2021 FS Waiver); and
- (iii) the Company convening the annual general meeting by 29 July 2021.

2.2. The Company has complied with the above conditions (i) (please see the reasons for the SGX-ST Extension Applications as set out in paragraph 2 of the Previous Announcement) and (ii), and will be convening its FY2020 AGM by 29 July 2021 in accordance with condition (iii).

3. RESULTS OF THE SECOND ACRA EXTENSION APPLICATION

The Board wishes to announce that pursuant to the reply from the Accounting and Corporate Regulatory Authority, the Company has been granted a further extension of time under Section 175(2)(a) of the Companies Act (Chapter 50 of Singapore) to hold the FY2020 AGM by 28 August 2021 and to file the financial statements which are made up to 31 December 2020 by 28 September 2021.

4. TIMELINE

S/No.	Milestone	Date
1.	Issue of the FY2020 annual report and FY2020 SR	Issued on 14 July 2021
2.	Holding of the FY2020 AGM	To be held on 29 July 2021, 10.00 a.m. by way of electronic means
3.	Announcement of the 1Q2021 FS	By 29 July 2021
4.	Announcement of the 2Q2021 FS	By 28 September 2021

5. TRADING CAUTION

Although the Company's shares are currently under suspension, shareholders, securityholders and investors are advised to read this announcement and any past and future announcements by

the Company carefully when dealing with the shares and securities of the Company. Shareholders, securityholder, and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares or securities of the Company.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
20 July 2021