



## *Ezion Holdings Limited*

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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#### **COMPLETION OF THIRD INFORMAL MEETING WITH SECURITYHOLDERS RELATING TO:**

- **SERIES 003 S\$110,000,000 4.70% NOTES DUE 2019 (ISIN: SG56F6993056);**
  - **SERIES 004 S\$60,000,000 4.60% NOTES DUE 2018 (ISIN: SG57D3995685);**
  - **SERIES 005 S\$50,000,000 4.85% NOTES DUE 2019 (ISIN: SG6OF1000004);**
  - **SERIES 006 S\$55,000,000 5.10% NOTES DUE 2020 (ISIN: SG6PB3000008);**
  - **SERIES 007 S\$150,000,000 4.875% NOTES DUE 2021 (ISIN: SG6RD2000001); AND**
  - **SERIES 008 S\$150,000,000 7.00% SUBORDINATED PERPETUAL SECURITIES (ISIN: SG6UH9000009)**
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The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 24 October 2017 in relation to the third informal meeting with Securityholders (the “**Previous Announcement**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcement, unless the context requires otherwise.

Further to the Previous Announcement, the Company wishes to update that the Company has completed the third informal meeting with Securityholders, during which the Company provided Securityholders with, inter alia, a summary of the Consent Solicitation Exercise and answered queries which the Securityholders had in relation to the Consent Solicitation Exercise (the “**Presentation**”). For further information on the Presentation, kindly refer to the presentation slides in relation to the Presentation attached to this announcement. The Company’s discussions with other stakeholders are still ongoing and the Company will make further update announcements when conclusive agreements have been reached.

By Order of the Board

Cheah Boon Pin  
Company Secretary  
3 November 2017