



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

TRADING SUSPENSION

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement of even date in relation to the unaudited financial results of the Group for the second financial quarter ended 30 June 2017 (the “**Financial Announcement**”).

In view of the Group’s business and financial situation as detailed in Section 10 of the Financial Announcement, the Company is in discussions with its stakeholders such as bank lenders and creditors in relation to its financing and capitalisation structure. The Company is also taking steps to review its options to strengthen its financial position and preserve value for its stakeholders.

In anticipation of the Company having to reach out to a larger group of stakeholders such as bank lenders and creditors to discuss the Company’s financing and capitalisation structure, the Board has recommended that the trading of the shares of the Company be suspended with immediate effect. Given the current dynamic situation that the Company is in, a trading suspension would ensure that no person is trading in the shares of the Company without sufficient information that is required to enable such a person to make an informed decision. A trading suspension would also provide market certainty as the Company continues to explore financing options and engage in discussions with its stakeholders.

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Cheah Boon Pin
Company Secretary
14 August 2017