



## ***Ezion Holdings Limited***

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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### **LISTING AND QUOTATION OF WARRANTS (2018-SECURITYHOLDERS) – NOTICE OF BOOKS CLOSURE DATE**

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#### **1. INTRODUCTION**

The board of directors (“**Board**”) of Ezion Holdings Limited (“**Company**”) refers to the announcements dated 7 February 2018, 6 April 2018, 13 April 2018, 30 May 2018, 13 June 2018 (the “**Previous Announcements**”) and the circular dated 12 March 2018 (the “**Circular**”) in relation to, *inter alia*, the Proposed Warrants (2018-Securityholders) Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Previous Announcements and Circular.

#### **2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that, the Warrant Register of the Company will be closed at 5.00 p.m. (Singapore time) on 27 September 2018 for the preparation of listing and quotation of the Warrants (2018-Securityholders) issued as the listing criteria (including but not limited to the public spread requirement of a minimum of 100 holders) has been met and the applicable regulatory approvals have been obtained.

#### **3. LISTING AND QUOTATION OF WARRANTS (2018-SECURITYHOLDERS)**

The Warrants (2018-Securityholders) will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited on 1 October 2018, and the trading of the Warrants (2018-Securityholders) will commence on the same day.

#### **4. CAUTIONARY STATEMENT**

Further announcements in relation to the Warrants (2018-Securityholders) Issue will be made by the Company as and when appropriate. Meanwhile, Shareholders, Securityholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, Shareholders, Securityholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Goon Fook Wye Paul  
Company Secretary  
19 September 2018