



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

INFORMAL STEERING COMMITTEES OF SECURITIESHOLDERS

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 15 September 2017 and 20 September 2017 in relation to its second informal meetings with holders of Series 003 to 007 Securities (the “**Series 003 to 007 Securitiesholders**”) and holders of Series 008 Securities (the “**Series 008 Securitiesholders**”, and together with the Series 003 to 007 Securitiesholders, the “**Securitiesholders**”) (the “**Previous Announcements**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcements, unless the context requires otherwise.

The Company is taking steps to review its financing and capitalisation structure and is intent on ensuring that the process is pursued in a manner that is fair and equitable to all stakeholders. As part of this effort, the Company wishes to actively engage the Securitiesholders to address concerns of Securitiesholders on how the review will impact them and on the potential options to refinance the Securities. Accordingly, the Company intends to work closely with SIAS with a view to establishing an informal steering committee of the Series 003 to 007 Securitiesholders (the “**Series 003 to 007 Informal Steering Committee**”) and an informal steering committee of the Series 008 Securitiesholders (the “**Series 008 Informal Steering Committee**”, and together with the Series 003 to 007 Informal Steering Committee, the “**Informal Steering Committees**”) which would be representative of the general body of the relevant Securitiesholders. SIAS has indicated a willingness to take a lead role in the setting up of the Informal Steering Committees and in facilitating its work moving forward. In this way, an effective line of communication and discussion can be pursued between the Company and the Securitiesholders.

Securitiesholders who are interested in joining the respective Informal Steering Committees are to register their interest with SIAS no later than **9:00 a.m. on Monday, 2 October 2017**, by providing their details to:

Name : Pauline Soh / Cheryl Pui
Contact No. : 6227 2683
Email address : admin@sias.org.sg



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In order to form Informal Steering Committees that are representative of the respective Securiesholders, please note that all Securiesholders who are interested in joining the Informal Steering Committees will be required to disclose the entire amount of Securies held by them and to provide appropriate proof of their entire holdings at the time of registration.

In the event that the response from interested Securiesholders is overwhelming, a maximum of ten (10) Series 003 to 007 Securiesholders and a maximum of three (3) Series 008 Securiesholders that have registered with SIAS will be appointed to the respective Informal Steering Committees, save that the Series 003 to 007 Informal Steering Committee must comprise at least one Securiesholder from each series of the Series 003 to 007 Securies as far as practicable.

The Informal Steering Committees will not in any way prejudice or affect the individual legal rights of Securiesholders or the trustee's rights under the Securies. The Informal Steering Committees will instead play an important role in ensuring the effectiveness of communications between the Company and Securiesholders and in ensuring that the views of the Securiesholders are heard by the Company and other stakeholders.

Once the Informal Steering Committees have been established, discussions between the Company and the Informal Steering Committees will immediately focus on the refinancing proposal in respect of the Securies.

The Company looks forward to the setting up of the Informal Steering Committees and to working closely and collaboratively with the Informal Steering Committees.

Shareholders, Securiesholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders, Securiesholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Cheah Boon Pin
Company Secretary
26 September 2017