



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF OUTSTANDING BONUS WARRANTS – ALLOTMENT AND LISTING OF WARRANTS

The board of directors (“**Directors**”) of Ezion Holdings Limited refers to the announcements dated 4 July 2016, 15 July 2016 and 29 July 2016 in relation to, *inter alia*, the adjustments to the exercise price and number of Bonus Warrants pursuant to the Rights Issue (“**Adjustments Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Adjustments Announcements.

Further to the Adjustments Announcements, the Directors wishes to announce that 36,048,512 Bonus Warrants were issued on 4 August 2016 pursuant to the Bonus Warrants Adjustments.

The Bonus Warrants issued and allotted to Entitled Depositors were credited into their Securities Accounts on 4 August 2016. Certificates for the Bonus Warrants have been despatched to The Central Depository (Pte) Limited.

The Bonus Warrants will be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 5 August 2016.

By Order of the Board

Cheah Boon Pin
Company Secretary
4 August 2016