



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904364E)

THE PROPOSED WARRANTS (2018-SHAREHOLDERS) ISSUE – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 7 February 2018 (the “**Previous Announcement**”) in relation to the Proposed Warrants (2018-Shareholders) Issue.

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcement.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of the Company will be closed at 5.00 p.m. (Singapore time) on 10 April 2018 (the “**Books Closure Date**”), for the purpose of determining the entitlements of the Entitled Shareholders to the Warrants (2018-Shareholders) under the Proposed Warrants (2018-Shareholders) Issue.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 10 April 2018 will be entitled to the Warrants (2018-Shareholders) on the basis of three (3) Warrants (2018-Shareholders) for every five (5) Shares held by Shareholders standing to the credit of their securities accounts as at 5.00 p.m. on 10 April 2018.

Shareholders should note that the Books Closure Date has been amended from 10 August 2017 (being the date on which trading of Shares of the Company was halted and thereafter suspended) to 10 April 2018. Shareholder should note that trading of Shares of the Company has been halted and thereafter suspended since 10 August 2018, and the SGX-ST has also granted a waiver in respect of the fixing of the books closure date for the issue of the Warrant (2018-Shareholders) Shares, as previously announced on 12 March 2018. Hence, the Company is giving 1 market day of notice (excluding the date of announcement and books closure date) instead of 5 market days of notice in light of the trading suspension and waiver granted by the SGX-ST.

The Company also wishes to inform Shareholders that the suspension of trading of Shares of the Company is targeted to be lifted on 17 April 2018.

3. GENERAL

Further details of the Proposed Warrants (2018-Shareholders) Issue will be made available in the Offer Information Statement despatched to Entitled Shareholders on 6 April 2018. Where appropriate, further details will be disclosed in subsequent announcements.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
6 April 2018