



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904364E)

**ANNOUNCEMENT OF
EXECUTION OF SUPPLEMENTAL TRUST DEED
relating to**

Series 003 S\$110,000,000 4.70 per cent. notes due 2019 (ISIN: SG56F6993056) (the “Series 003 Securities”);

Series 004 S\$60,000,000 4.60 per cent. notes due 2018 (ISIN: SG57D3995685) (the “Series 004 Securities”);

Series 005 S\$50,000,000 4.85 per cent. notes due 2019 (ISIN: SG6OF1000004) (the “Series 005 Securities”);

Series 006 S\$55,000,000 5.10 per cent. notes due 2020 (ISIN: SG6PB3000008) (the “Series 006 Securities”);

Series 007 S\$150,000,000 4.875 per cent. notes due 2021 (ISIN: SG6RD2000001) (the “Series 007 Securities”); and

Series 008 S\$150,000,000 7.00 per cent. subordinated perpetual securities (ISIN: SG6UH9000009) (the “Series 008 Securities” and, together with the Series 003 Securities, the Series 004 Securities, the Series 005 Securities, the Series 006 Securities and the Series 007 Securities, each a “Series of Securities” and, together, the “Securities”),
in each case issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme established by Ezion Holdings Limited

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to the consent solicitation exercise launch announcement dated 23 October 2017 (the “**Launch Announcement**”), the notices of meetings published in The Business Times and released in conjunction with the Launch Announcement on 23 October 2017 (the “**Notices of Meetings**”), the Consent Solicitation Statement dated 23 October 2017 (as amended by the Supplemental Consent Solicitation Statement dated 28 October 2017) issued by the Company to the holders of each Series of Securities (the “**Securityholders**”) for the purposes of the consent solicitation (the “**Consent Solicitation**”), and the announcement on the results of such meetings dated 20 November 2017.

Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Consent Solicitation Statement.

The Company wishes to announce that it has on 6 April 2018 entered into separate Supplemental Trust Deeds with the MTN Trustee with respect to each Series of Securities to amend various provisions of the MTN Trust Deed and the Conditions of each Series of Securities, as described in the Extraordinary Resolution relating to each such Series of Securities. Each of the Supplemental Trust Deeds is effective as of 6 April 2018.

CAUTION ADVISED

Shareholders, Securityholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders, Securityholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
6 April 2018