



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

PROPOSED BONUS ISSUE OF UP TO 325,148,330 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF EZION HOLDINGS LIMITED WITHIN FOUR (4) YEARS FROM ISSUANCE DATE AT AN EXERCISE PRICE OF S\$0.50 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- NOTICE OF BOOKS CLOSURE DATE

The board of directors (“**Directors**”) of Ezion Holdings Limited (“**Company**” together with its subsidiaries, the “**Group**”) refers to the announcement dated 29 February 2016, 2 March 2016 and 12 April 2016 in relation to the proposed Bonus Warrants Issue (“**Bonus Warrants Issue Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Bonus Warrants Issue Announcements.

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 19 April 2016 (the “**Books Closure Date**”) for the purpose of determining the allotments of the Warrants to the Entitled Shareholders pursuant to the Bonus Warrants Issue.

ENTITLEMENT OF SHAREHOLDERS TO THE WARRANTS

Entitled Depositors

Shareholders with Shares entered against their names in the depository register maintained by The Central Depository (Pte) Limited (“**CDP**”) and whose registered addresses with CDP are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents (“**Entitled Depositors**”) will be allotted the Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their names in the depository register maintained by CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are registered in their own name or persons who have tendered to the share registrar of the Company, M & C Services Private Limited (the “**Share Registrar**”), valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date, and whose registered addresses with the Share

Registrar are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar, at 112 Robinson Road #05-01, Singapore 068902, with addresses in Singapore for the service of notices and documents (“**Entitled Scripholders**”) will be allotted the Warrants under the Bonus Warrants Issue on the basis of the number of Shares entered against their names in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the relevant legislation, if any, applicable in countries other than Singapore, the Warrants will not be offered, credited or allotted (as the case may be) to Shareholders with registered addresses outside Singapore as at the Books Closure Date and Shareholders who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (collectively referred to as “**Foreign Shareholders**”).

Foreign Shareholders who wish to be eligible to participate in the Bonus Warrants Issue must provide an address in Singapore for the service of notices and documents by:

- (a) where their securities accounts with CDP are credited with Shares as at the Books Closure Date, completing CDP’s form available at www.sgx.com/cdp and submitting the relevant completed form to CDP in accordance with the instructions therein; or
- (b) where their share certificates are not deposited with CDP as at the Books Closure Date, notifying in writing the Share Registrar at 112 Robinson Road #05-01, Singapore 068902,

as the case may be, no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

TERMS AND CONDITIONS OF THE WARRANTS

The Company will release an announcement in due course on the execution of the deed poll constituting the Warrants and warrant agency agreement for the appointment of the Company’s warrant agent in respect of the Warrants.

By Order of the Board

Lee Tiong Hock
Company Secretary
12 April 2016