



# ***Ezion Holdings Limited***

## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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**S\$125,000,000 7.8% SUBORDINATED PERPETUAL SECURITIES (ISIN: SG6W40985346) (THE “PERPETUAL SECURITIES”), ISSUED BY EZION HOLDINGS LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 9 MAY 2012**

## **ANNOUNCEMENT OF PURCHASE AND CANCELLATION OF PERPETUAL SECURITIES BY THE COMPANY**

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Reference is made to the Perpetual Securities which are constituted by the Trust Deed dated 9 May 2012 entered into between (1) the Company, as issuer, and (2) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Trust Deed dated 12 June 2014 entered into between the same parties.

The Company wishes to announce that the Company has purchased S\$3,000,000.00 in aggregate principal amount of Perpetual Securities in the open market. Payment has been made to the respective Perpetual Security holders.

The Perpetual Securities purchased by the Company will be cancelled.

By Order of the Board

Lim Ka Bee  
Company Secretary  
17 December 2014